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Under Secretary, Research, Education, and Economics (REE)

Agricultural Research Service (ARS) Office of the Administrator



ARS has about 2,000 scientists in 700 research projects working at 90+ locations, including overseas labs. The National Agricultural Library and the National Arboretum are also part of ARS.

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ARS Laboratories

Plant Genetic Resources Unit, Geneva, NY Apple Rootstock **Breeding Program**

National Agricultural Library





ARS MISSION

ARS delivers scientific solutions to national and global agricultural challenges.

ARS will deliver cutting-edge, scientific tools and innovative solutions for American farmers, producers, industry, and communities to support the nourishment and well-being of all people; sustain our nation's agroecosystems and natural resources; and ensure the economic competitiveness and excellence of our agriculture.

ARS VISION

Global leadership in agricultural discoveries through scientific excellence.

ARS CORE VALUES

Scientific excellence, creativity, innovation, integrity, leadership, collaboration, accountability, transparency, diversity, respect, inclusiveness, and public service.

complementary federal research



USDA's principal in-house research agency. In consultation with industry, ARS **National Program Leaders (NPLs) assign research objectives and funding** to 700 projects that are distributed at ARS labs across the U.S. ARS scientists at those locations perform the research to meet objectives and fulfil the mission. Base funding is perpetual and timelines are typically 10 years or more.



National Institute of Food and Agriculture's (NIFA) advances agricultural research, education, and extension through extramural grant programs. NIFA National Program Leaders distribute funding through competitive grant programs to scientists, mostly university groups. Grant programs address specific agricultural problems or commodities authorized in the Farm Bill. Grant-based research funding typically lasts 3-5 years.













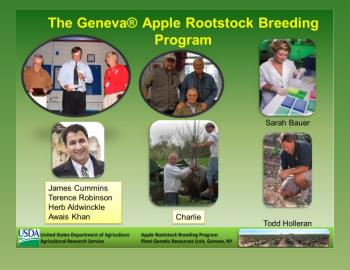
Relationship between ARS and Cornell

Leadership,
Breeding and
Genetics, human
resources, funds





Apple
Rootstock
Breeding
Program



Horticulture,
Plant Pathology,
human resources,
land

Cornell University









The Geneva® Apple Rootstock Breeding Program







Sarah Bauer



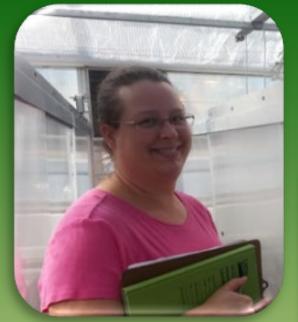
Todd Holleran

James Cummins Terence Robinson Herb
Aldwinckle and Awais Khan

Charlie







Abby, Amanda, Haleena, Jess, Jake, Jerlin, Josh, Cooper, Laura....







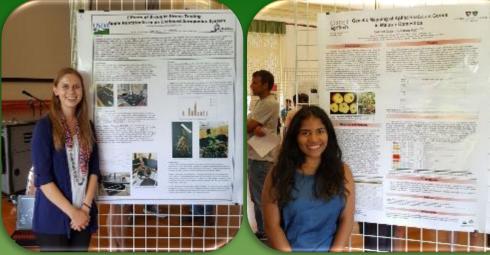
































USDA United States Department of Agriculture **Agricultural Research Service**











Commercial apple trees are a combination of two different genetic types: the ROOTSTOCK and the SCION (aerial system) which bears fruit.

1. The rootstock mother plants are layered with sawdust in a stoolbed to generate rooted rootstock shoots



2. Rooted rootstock shoots are harvested from the mother plant and planted in a nursery





3. A bud from a scion variety like Gala or Granny Smith is grafted on the rootstock



4. The scion bud grows into a shoot and then into a mature apple tree. The rootstock will influence the productivity, size and precocity of the apple tree.



















Budding/Grafting in Apples

Chip bud

Whip/tongue

Saddle







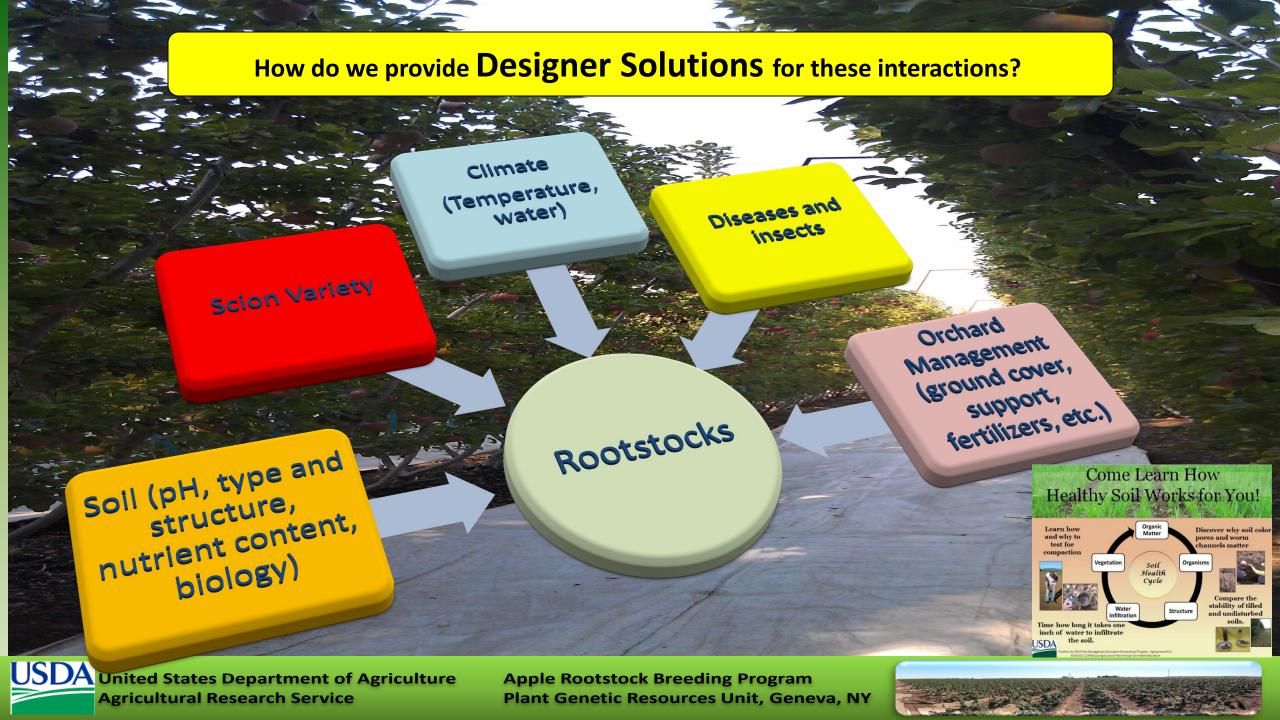
USDA United States Department of Agriculture Agricultural Research Service













Less ladder accidents, improved ergonomics for picking

Benefits from the implementation of dwarfing rootstocks



Increased productivity and efficiency

Less sprays, easier mechanization









MINIATURE FRUIT GARDEN;

OR, THE CULTURE OF

PYRAMIDAL AND BUSH FRUIT TREES.

"There is no kind of fruit, however delicious, that may not be deteriorated, or however worthless, that may not be ameliorated, by particular modes of management."-DE. LINDLEY.

BY THOMAS RIVERS.

FROM THE THIRTEENTH ENGLISH EDITION

36/13

NEW-YORK:

ORANGE JUDD & COMPANY,

245 BROADWAY.

1866

Agricultural Research Service

camellias watered just as if the pears were not there. In severe frosts, the temperature was kept just above freezing. The autumn pears under this treatment ripened slowly, and were of excellent flavor. The late pears kept till April; but then, owing to the power of the sun, the air of the house became too warm and dry, and they shrivelled. I should therefore recommend winter pears to be kept in the greenhouse in covered pots or jars (I now use large clean flower-pots with wooden covers), placing them in early in December.

Mr. Tillery, of the Wellbeck Gardens, keeps his choice pears and apples in boxes of bran with great success. The bran, before it is used, should be thoroughly dried and sifted, so as to take from it all the small particles of meal. With this treatment pears and apples may be placed in it as soon as they are gathered. The boxes should be quite shallow, so as to admit of only one layer of fruit, which should be covered with the bran, and no lids placed on the boxes. The bran is apt to become musty.

PYRAMIDAL APPLE TREES ON THE PARADISE APPLE STOCK.

Apples as pyramids on the Paradise stock are objects of great beauty and utility. This stock, like the quince, is remarkable for its tendency to emit numerous fibrous roots near the surface, and for contracting the growth of the graft, causing it to become fruitful at a very early stage. On the Continent there are two varieties of the apple under this denomination—viz., the Doucin and the Pomme de Paradis; these are

called Paradise stocks in England, but on the Continent the first and last are used for distinct purposesthe first for pyramids, the latter for dwarf bushes.

The Doucin stock is, I am inclined to think, the same as that called "Dutch Creeper," or "Dutch Paradise," by Miller, in his Dictionary, folio edition of 1759. It puts forth abundance of fibrous roots near the surface of the soil, and is not inclined to root deeply into it like the crab. Apples grafted on this stock are more vigorous than when grafted on the true Paradise stock, and less so than those on the crab; it is, therefore, well adapted for garden trees, for they are easily lifted, their roots thus kept to the surface, and the tree consequently kept free from canker. There is another surface-rooting apple, also well adapted for stocks-the Burr Knot. This, like the Doucin, will strike root, if stout cuttings, two or three years old, are planted two-thirds of their length in a moist soil: it is a large, handsome, and very good culinary apple. At Ware Park, in Hertfordshire, this is called Byde's Walking-stick Apple, owing to Mr. Byde, the former proprietor of the place, often planting branches with his own hand, which soon formed nice bearing trees.

Among apples raised from seed, some will occasionally be found with this surface-rooting nature; and this is, I suspect, the reason why the Doucin stock, under the name of the Paradise, common in the Eng lish nurseries, differs from the sorts used as Doucins in France: there are also two or three varieties cultivated there.

About forty years since, I raised a large number of



TRAITÉ DES ARBRES FRUITIERS;

CONTENANT

LEUR FIGURE, LEUR DESCRIPTION, LEUR CULTURE, &c.

Par M. DUHAMEL DU MONCE AU, de l'Académie Royale des Sciences ; de la Société Royale de Londres ; des Académies de Petersbourg . de Palerme, & de l'Institut de Bologne; Honoraire de la Société d'Edimbourg, & de l'Académie de Marine; Associé à plusieurs Sociétés d'Agriculture ; Inspecteur Général de la Marine.

TOME PREMIER.



Chez { SAILLANT, Libraire, rue Saint Jean de Beauvais. DESAINT, Libraire, rue du Foin.

> M. DCC. LXVIII. AVEC APPROBATION ET PRIVILEGE DU ROI.

> > **1767**

MALUS, POMMIER.

Le fruit est petit, alongé, de forme irréguliere, souvent applati fur fon diametre, ou relevé de côtes, plus gros yers la queue qu'à l'autre extrémité; communément plus renflé par les bouts que par le milieu; fa queue est très-peu enfoncée, quelquefois recouverte à fa naissance par une ou deux bosses très - faillantes; son œil est petit, & placé presqu'à fleur. La hauteur est d'environ deux pouces, & le diametre de dixhuit ou vingt lignes.

La peau est d'un vert-jaunâtre, légérement lavée de rougebrun du côté du foleil.

L'ombilic, recouvert par les échancrures desséchées du calyce, est creux jusqu'au quart de la longueur du fruit; dans le fond, on retrouve les pétales desséchés, & les styles du pistil. Six petites loges triangulaires font disposées autour du tube ou canal de l'ombilic, & contiennent les étamines desséchées, avec leurs fommets. Vers la moitié de la longueur du fruit, il y a cinq autres petites loges fans pepins.

CULTURE.

Les semences sont un moyen très - incertain de multiplier les bonnes especes de Pommiers. Elles se conservent & se perpétuent par la gresse en fente, en écusson, en cou-

Le Pommier se greffe 1°. sur franc, c'est-à-dire, sur des sujets élevés de semences dans les pépinieres, ou de drageons du pied des vieux Pommiers des vergers & des forêts, Ces fujets produisent des Arbres propres pour les vergers & les grands plein-vent : 2°, fur le Pommier de Doucin, qui forme des Arbres de moyenne grandeur, propres pour le buiffon, l'espalier & le demi-plein vent; lorsque le terrein plate 220 TRAITÉ DES ARBRES FRUITIERS.

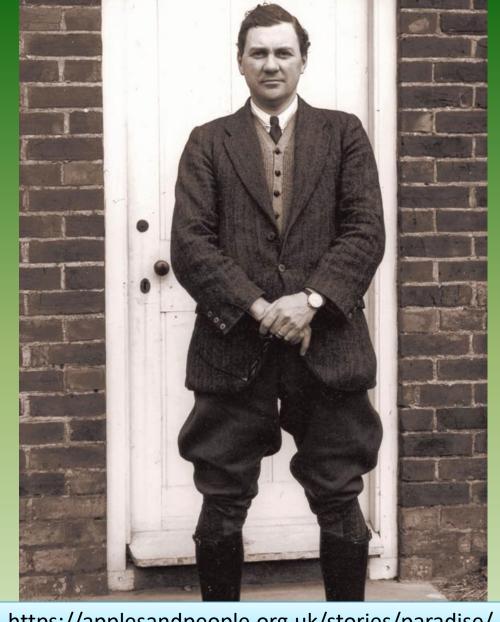
2u Doucin, ils deviennent presqu'aussi forts que sur le franc. Il fe multiplie par les marcotes & les drageons, 3°. Les Pommiers greffés fur le Pommier nain de Paradis, forment des palissades basses, ou de très-petits buissons qui s'élevent à peine à trois pieds. Ils donnent du fruit plus promptemen plus abondant à proportion, & beaucoup plus gros, que sur franc ou fur Doucin. Cet Arbriffeau se propage par les marcotes, les drageons enracinés & les boutures. Pendant les premieres années après la plantation des Pommiers greffés fur Doucin, & fur Paradis, il fort du pied des fujets beaucoup de rejets qui peuvent servir à les multiplier, mais qui fatiguent l'Arbre, si l'on n'a soin de les éclater.

Un terrein gras, profond, un peu humide, est celui qui convient le mieux au Pommier. Il s'accommode de tout autre, même d'un terrein glaiseux. Mais il réussit médiocrement dans les terres feches; & ne vit pas long-temps dans celles qui ont peu de profondeur. Le Paradis veut une terre meu+ ble & douce; ses foibles racines ne pouvant s'étendre dans une terre compacte, il y périt en peu de temps, ou ne fait qu'y languir.

On plante peu de Pommiers en espalier, à moins qu'on ne veuille couvrir des murs à l'exposition du nord. On les éleve dans les potagers, en buiffon, en éventail, en contreespalier; & ils se taillent suivant les regles générales, mais un peu plus long que la plupart des autres Arbres fruitiers. Quant à ceux qui font en plein-vent, donner quelques labours au pied; détruire les paralites, le gui & la mouffe, qui les fatiguent ; retrancher le bois mort ; les décharger des brindilles & des branches languissantes, qui les rendent trop confus, étiolent les bonnes branches, & nuisent à leur fécondité; foutenir leurs branches lorsqu'elles courent risque de



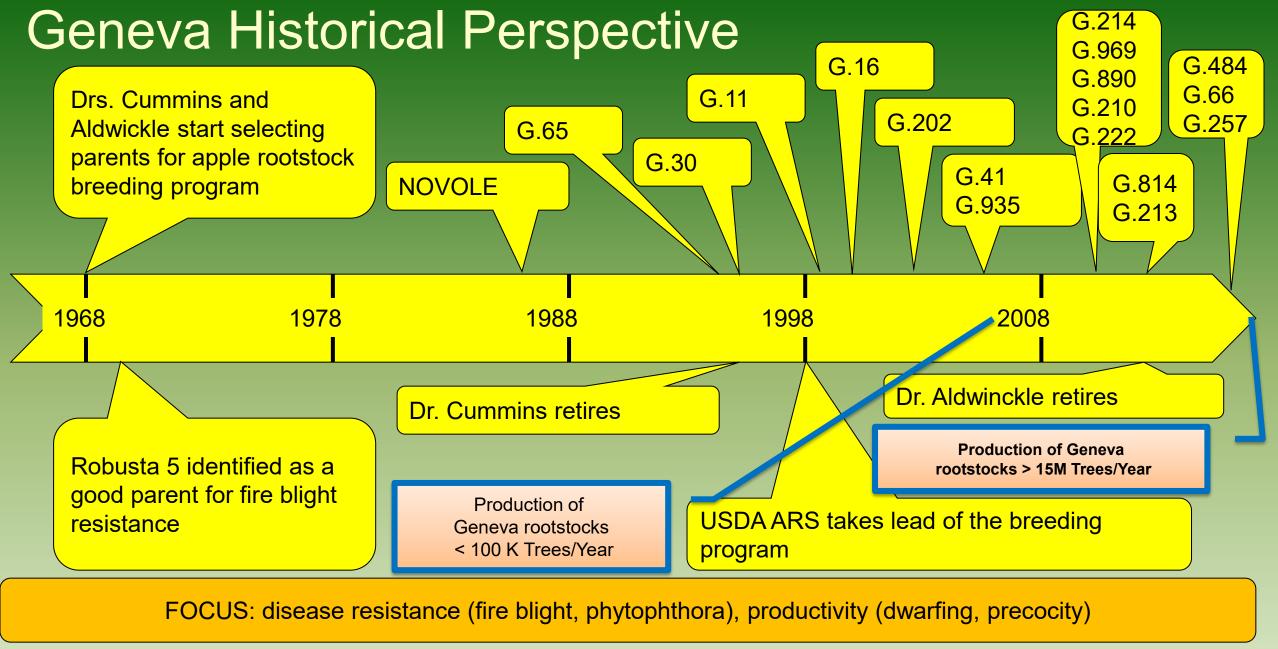
FROM WIKIPEDIA: From about 1912, Ronald Hatton and his colleagues rationalised, standardised and catalogued the various rootstocks in use in Europe at the time under names such as Doucin and Paradise.[1][2] Their first list had nine rootstock varieties, assigned the "type" numbers I-IX.[3] The list later grew to twenty-four, and the Roman numerals gave way to Arabic numerals with the prefix "Malling" or "M."



https://applesandpeople.org.uk/stories/paradise/





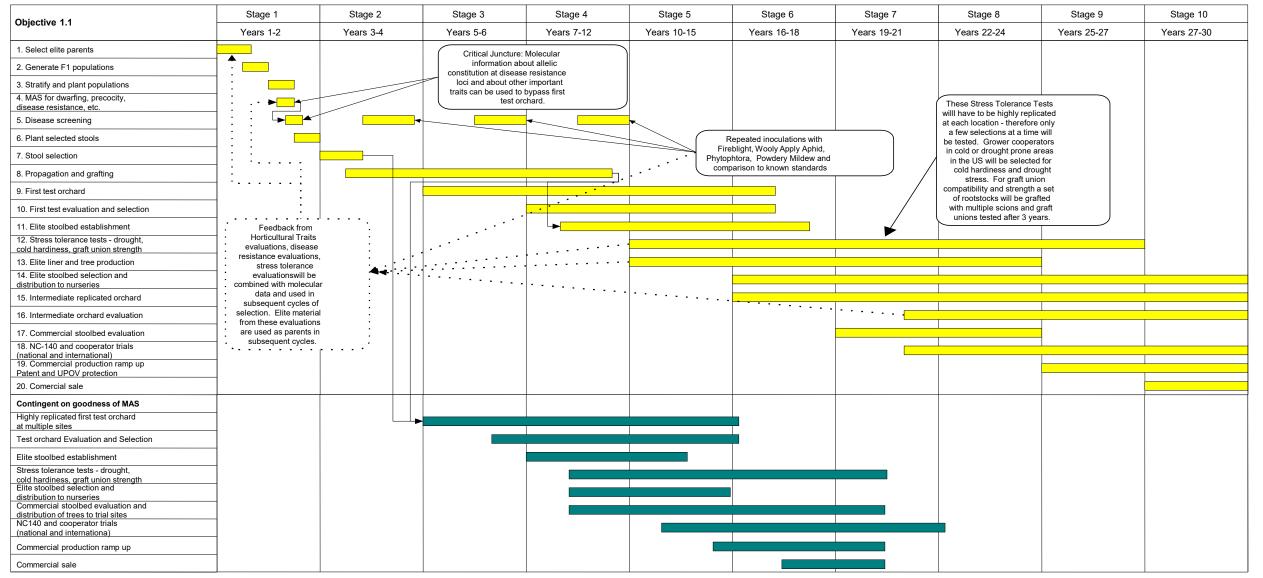






Apple Rootstock Breeding and Selection Protocols





Designer Traits for Precision Management

- Increase in productivity/ha
- Branch angle modification
- Replant disease tolerance
- Wooly apple aphid resistance
- Fire blight resistance
- Unique nutrient uptake
- Alternate bearing management

Value to Growers









	FUJI	GALA	HONEYCRISP
Characteristics that could use improvement	Too much vigor Biennial Color	Fruit Size Productivity Color/Maturity Fire blight	Weak vigor Biennial Fruit disorders
Rootstocks that have shown to improve Biennial Bearing	G.935, G.214, CG.5257, G.41, CG.4004, CG.4011		G.935, B.10, G.814, G.41TC, G.202, CG.4003
Rootstocks that have shown to improve Potassium/Calcium ratio in fruit	CG.5257, G.222, G.935, G.814, G.214		CG.4003, G.214, G.16, G.814,G.969, CG.6001, CG.6976
Rootstocks that have shown to influence Fruit Size	G.257, G.222, G.935, G.484, CG.3001	G.814, G.41, G.257	
Rootstocks with improved Productivity	G.11, G.41, G.214, G.935, G.4011, G.814	G.41, G.214, G.814, G.935, G.11, G.484	G.890, G.41, G.935, G.814, G.969



Diverse rootstocks can support different training system dynamics: fruiting wall vs V trellis, single vs multi axes.







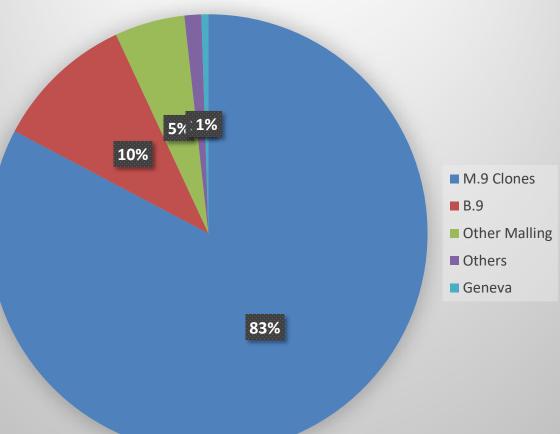




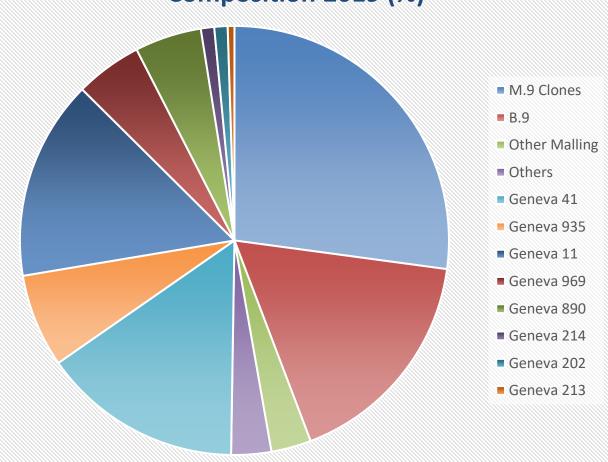


Genetic (Phenotypic) Diversity is the Key!



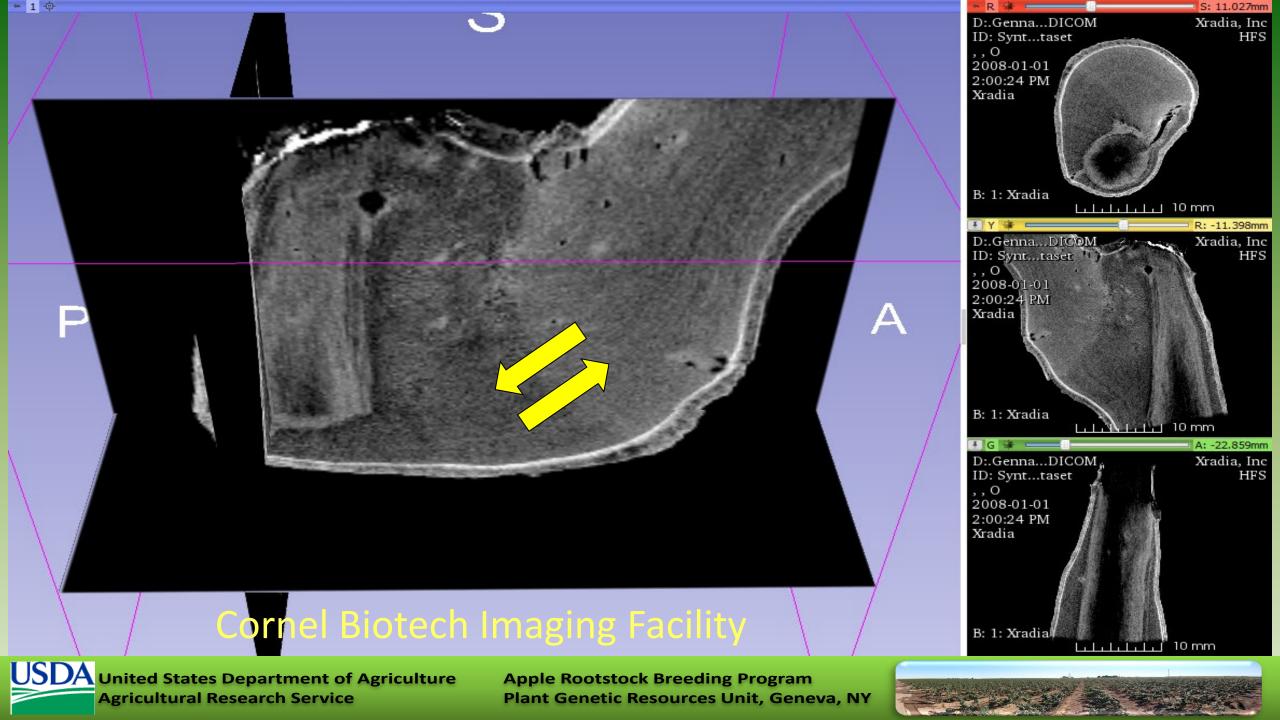


Estimate of U.S. Rootstock Sales Composition 2019 (%)









Efficiencies achieved by grafting

- Ability to discern root(stock) dependent traits
- Ability to discern root-scion interactions
- Ability to generate large number of clonal replicates
- Increased breeding efficiency:
 - Combining 15 traits in the same plant is harder than combining 7 traits in roots and 8 traits in scion.
 - Simplified environment interactions: soil microbes vs areal microbes.....
 - Ability to breed graft-transmissible traits

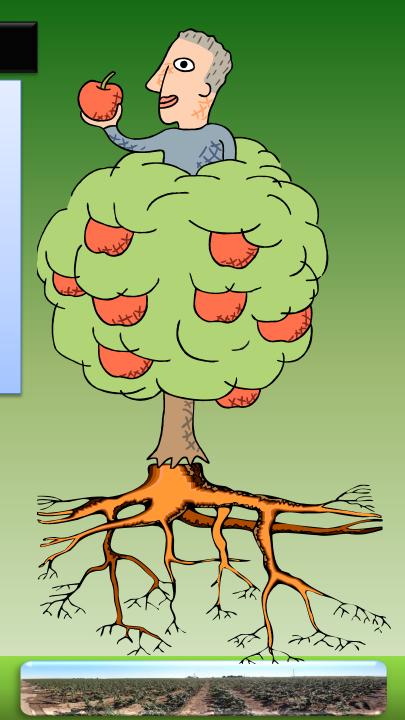












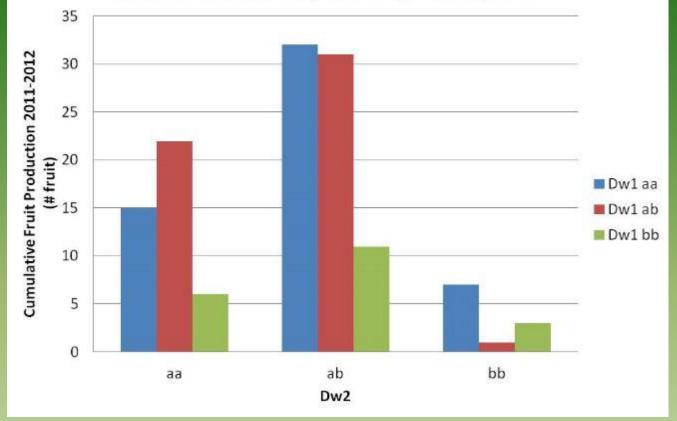
Examples of root(stock) induced traits on the scion

- Dwarfing and Early Bearing of Scion
- Branch angle modification and increased branching
- Increased flowering and bud break in low chill environments
- Hormone balances through the graft union
- Mineral nutrient concentration in the scion
- Increased whole tree tolerance to fire blight





Cumulative Fruit Production Least Square Means Dw1*Dw2 Wilks lambda=.48548, F(20, 166.78)=2.0300, p=.00827



Possible to predict Tree Size on the basis of allelic combinations Dw1 aa ab bb with DW2 aa ab bb

J. Amer. Soc. Hort. Sci. 139(2):1-12. 2014.

Dw2, a New Dwarfing Locus in Apple Rootstocks and Its Relationship to Induction of Early **Bearing in Apple Scions**

Plant Genetics Resources Unit, USDA-ARS, 630 W. North Street, Geneva, NY 14456

Apple Research Center, College of Horticulture, Northwest A&F University, Yangling, Shaanxi 712100, China

Dariusz Kviklys

Lithuanian Institute of Horticulture, Babtai, Lithuania

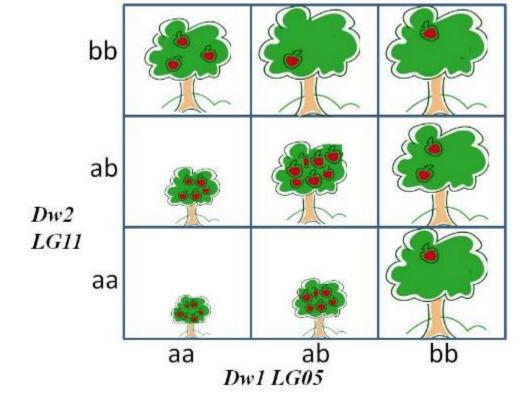
Facultad de Ciencias Agrotecnológicas, Ciudad Universitaria s/n Campus 1 C.P. 31310 A.P. 24

Willow Drive Nursery, 3539 RD 5 NW, Ephrata, WA 98823

Department of Molecular & Cellular Biology, Dartmouth University, Hanover, NH 03755

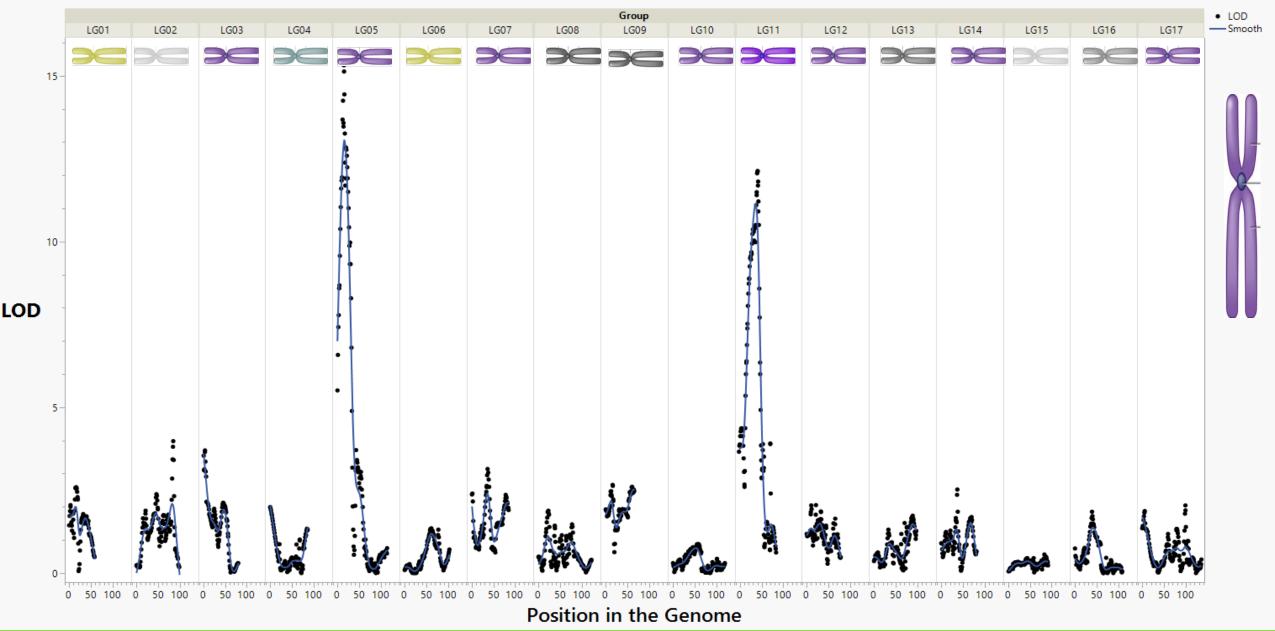
Department of Horticulture, NYSAES, Cornell University, Geneva, NY 14456

Highest fruit production in heterozygous plants





Mean Tree Diameter



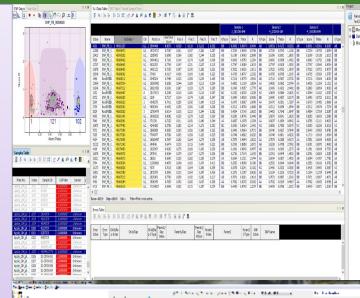


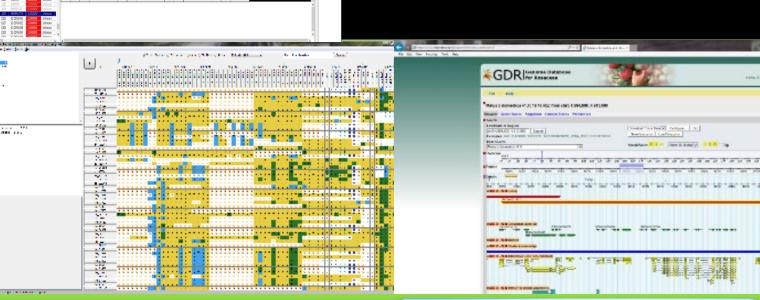




Genomic Resources for Breeding

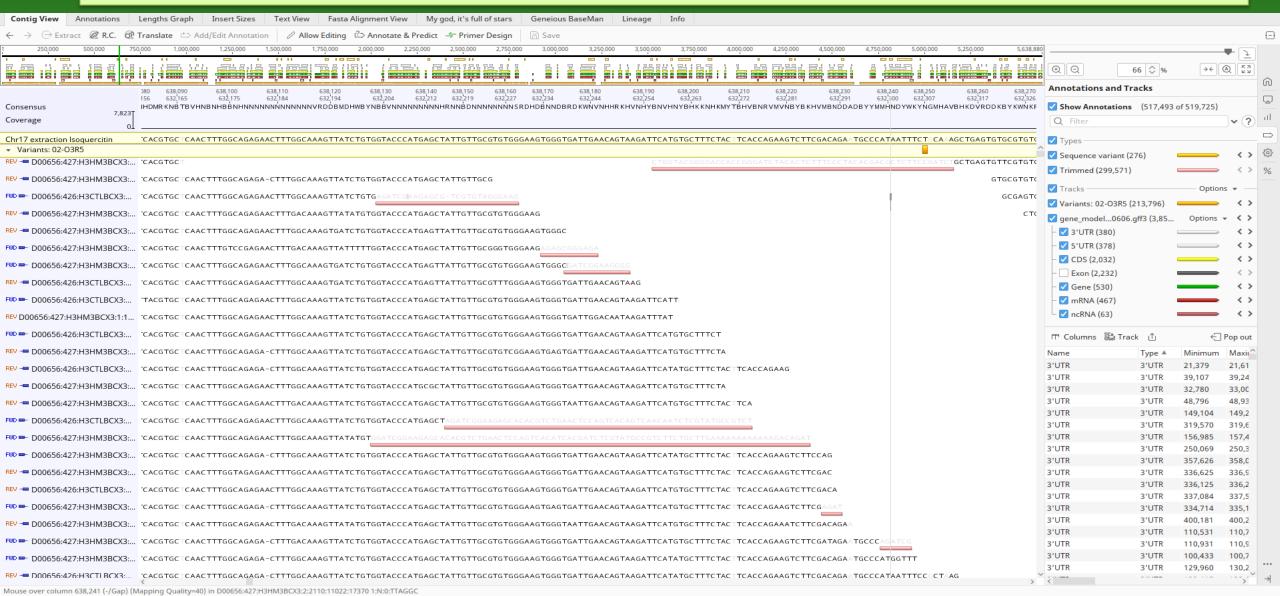
- **Next-Gen Sequences of Parental** Lines and Genome assemblies
- GBS data on PGRU Diversity Panel
- Genomes (various species)
- Gene Expression Markers
- Extensive RNAseq data
- **Genetic Maps**
- RosBREED 9K and 20K Infinium **SNP Chips**





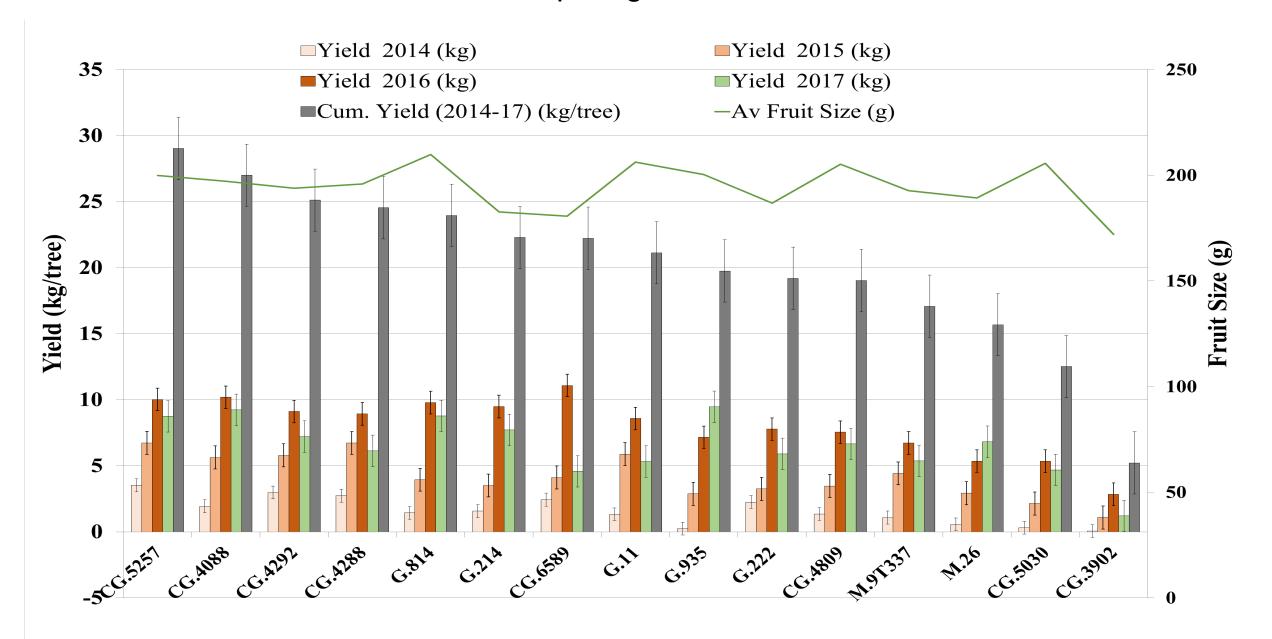


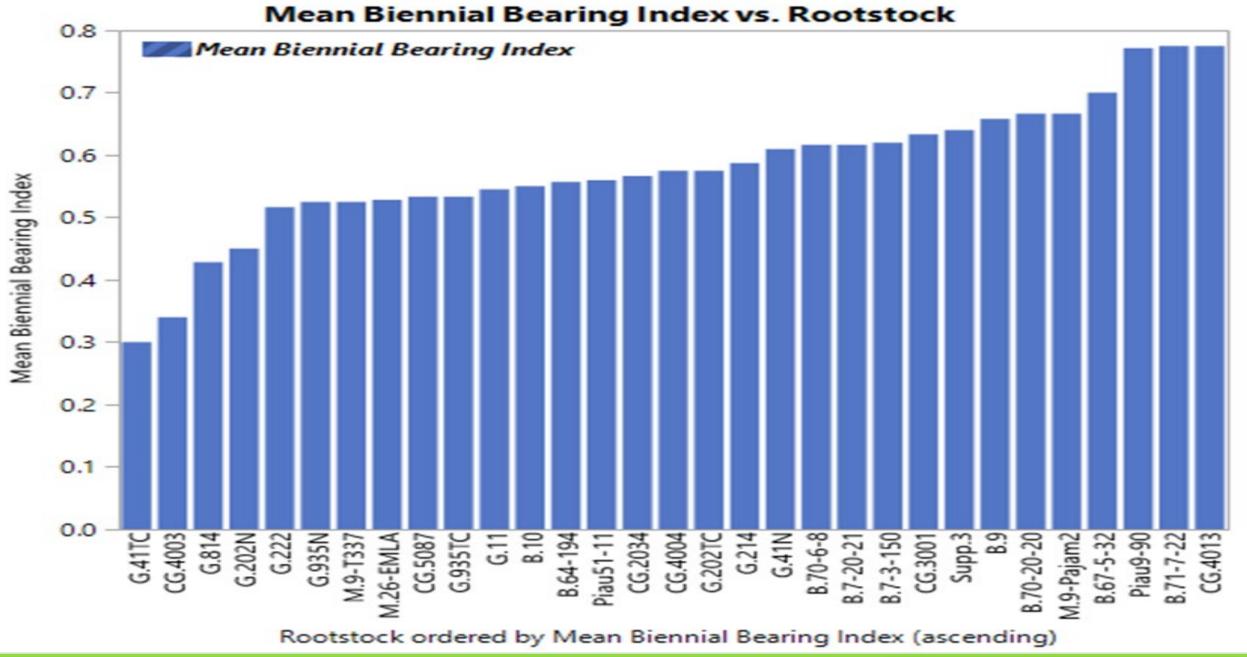
RNAseq differential expression and variant analysis of diverse apple roots





Performance of SnapDragon on Geneva Rootstocks













Ongoing research in Geneva featuring all released and elite rootstocks and breeding populations. European research shows a new woolly apple aphid ecotype overcoming deployed resistance in G.41.







2007 UT Field Trial turned into a Fire Blight Trial



GALA on M.26 planting with Geneva rootstocks interspersed randomly through the planting.



Two years later most M.26 trees had died from fire blight, 100% of Geneva rootstocks survived. Orchard removed and the surviving trees moved into new orchard that still stands.



Some Geneva® apple rootstocks show increased productivity in low chill environments by causing more floral and vegetative buds to break. What is the signal that lowers the endodormancy requirement of high chill scion varieties?



ISHS Acta Horticulturae 1228: XI International Symposium on Integrating Canopy, Rootstock and Environmental Physiology in Orchard Systems

Chilling requirement and budburst uniformity of cultivar 'Maxi Gala' grafted on different rootstocks

Authors: T.A. Macedo, G.F. Sander, M.F. Michelon, J.F. Carminatti, A.R. Rufato, L. Rufato, T.L. Robinson Keywords: Malus domestica B., chill hours, CG series, Marubakaido, interstem

DOI: 10.17660/ActaHortic.2018.1228.36



Scientia Horticulturae Volume 256, 15 October 2019, 108651



Productivity and quality of 'Fuji Suprema' apple fruit in different rootstocks and growing conditions

Tiago Afonso de Macedo a M., Pricila Santos da Silva A. M., Guilherme Fontanella Sander M., Juliana Fátima Welter ^b ■. Leo Rufato ^c ■, Andrea de Rossi ^d ■









Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY







Productivity per hectare of cv. MaxiGala grafted on different rootstocks in **new area**

Rootstocks	Yield (t/ha)		cumulative
	2016	2017	t/ha
M.9	13,18	25,8	38,98
G.213	17,13	34,49	51,62
G.202	6,89	28,32	35,21
G.757	6,86	33,13	39,99
G.814	7,48	44,61	52,09

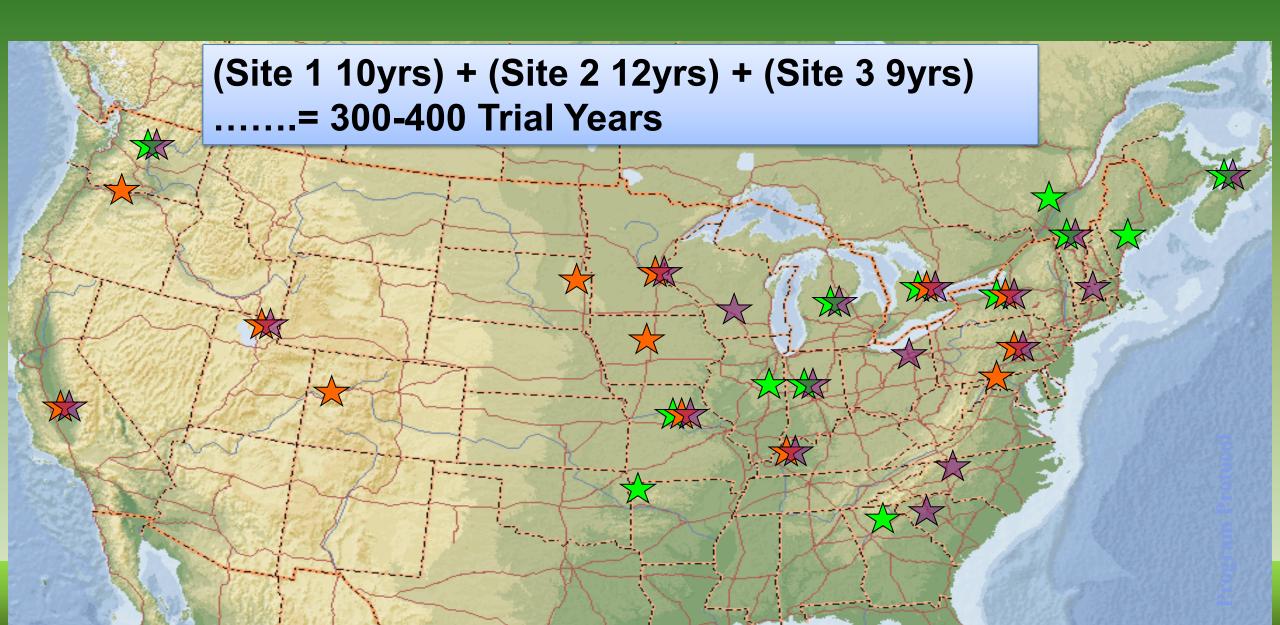
Planting density 3,571 plants per hectare (0,7 x 4,0 m)

Courtesy of Dr. Leo Rufato





Trials with NC-140 Collaborators and Advanced Growers – Stage 8



Decade Level Research needed for rootstocks!



Scientia Horticulturae

Volume 246, 27 February 2019, Pages 506-517



Effect of tree type and rootstock on the long-term performance of 'Gala', 'Fuji' and 'Honeycrisp' apple trees trained to Tall Spindle under New York State climatic conditions

Gemma Reig a, h & M., Jaume Lordan b, h, Mario Miranda Sazo c, Stephen Anthony Hoying a, Michael J. Fargione d, Gabino Hernan Reginato e, Daniel I. Donahue f, Poliana Francescatto b, Gennaro Fazio b, g, Terence Lee Robinson b



Scientia Horticulturae

Volume 244, 26 January 2019, Pages 277-293

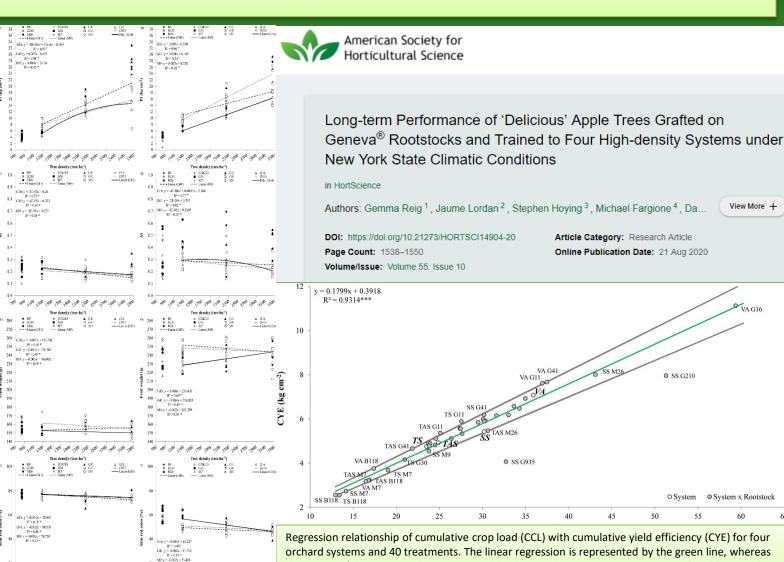


Long-term performance of 'Gala', Fuji' and 'Honeycrisp' apple trees grafted on Geneva® rootstocks and trained to four production systems under New York State climatic conditions

Gemma Reig a R. M. Jaume Lordan b, Mario Miranda Sazo c, Stephen Hoying a, Michael Fargione d, Gabino Reginato ^e, Daniel J. Donahue ^d, Poliana Francescatto ^b, Gennaro Fazio ^b, ^f, Terence Robinson ^b



Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY



the 95% confidence interval is represented by the gray lines. Regressions were analyzed by a Student t-test (*P < 0.05; **P < 0.01; ***P < 0.001; ns, not significant). SS = Super Spindle; TAS = Triple Axis Spindle; TS = Tall Spindle; VA = Vertical Axis.

OA United States Department of Agriculture **Agricultural Research Service**

LONG TERM PERFORMANCE

Average life of an apple orchard is 15 years; therefore, decade long research is needed to properly evaluate rootstock performance "Long Term" is key for Tech Transfer

HORTSCIENCE 55(10):1538-1550. 2020. https://doi.org/10.21273/HORTSCI14904-20

Long-term Performance of 'Delicious' Apple Trees Grafted on Geneva® Rootstocks and Trained to Four High-density Systems under New York State Climatic Conditions

Effect of tree type and rootstock on the long-term performance of 'Gala', 'Fuji' and 'Honeycrisp' apple trees trained to Tall Spindle under New York State climatic conditions



Long-term performance of 'Gala', Fuji' and 'Honeycrisp' apple trees grafted on Geneva® rootstocks and trained to four production systems under New York State climatic conditions



- I. Mineral nutrient profiles and relationships of 'Honeycrisp' grown on a genetically diverse set of rootstocks under Western New York climatic conditions
- II. Horticultural performance of 'Honeycrisp' grown on a genetically diverse set of rootstocks under Western New York climatic conditions





HORTSCIENCE · https://doi.org/10.21273/HORTSCI15492-20

Performance of Semi-dwarf Apple Rootstocks in Two-dimensional Training Systems

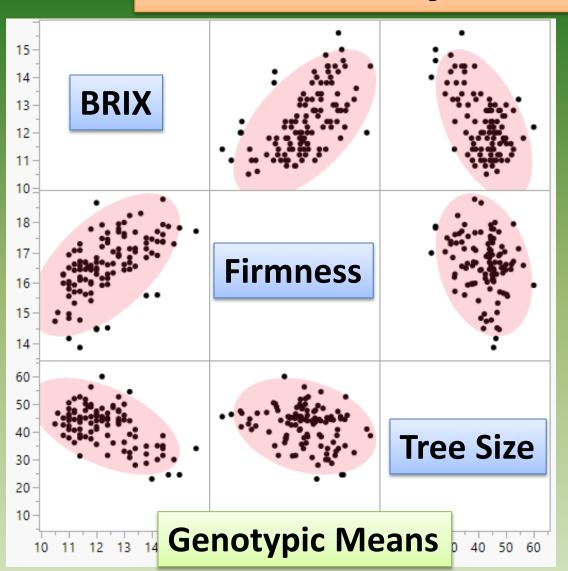
Nicola Dallabetta, Andrea Guerra, and Jonathan Pasqualini FEM-IASMA, Technology Transfer Center, San Michele a/A, TN, Italy

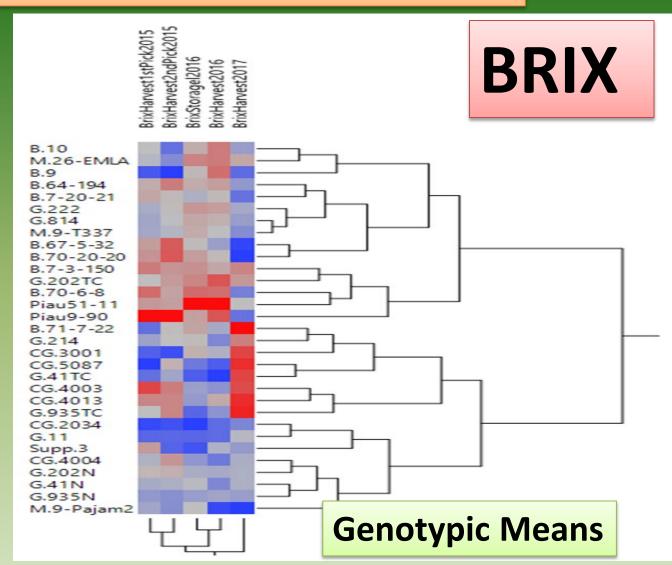
Gennaro Fazio

U.S. Department of Agriculture Agricultural Research Service, Plant Genetics Resources Unit, Cornell AgriTech, Geneva, NY 14456; and Horticulture Section, School of Integrative Plant Sciences, Cornell AgriTech, Cornell University, Geneva, NY 14456

Additional index words. fruit size, fruit quality, yield efficiency, planar training system, mechanical pruning, crop value

Fruit Quality is Affected by Rootstocks



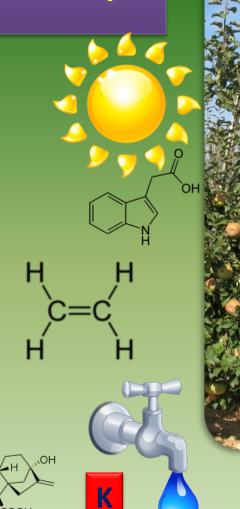






How Do Rootstocks Affect Fruit Quality?

- Changes in tree architecture cause different exposure to the sun.
- Changes in water availability
- Changes in nutrient availability
- Changes in phytohormone status
- And more....

















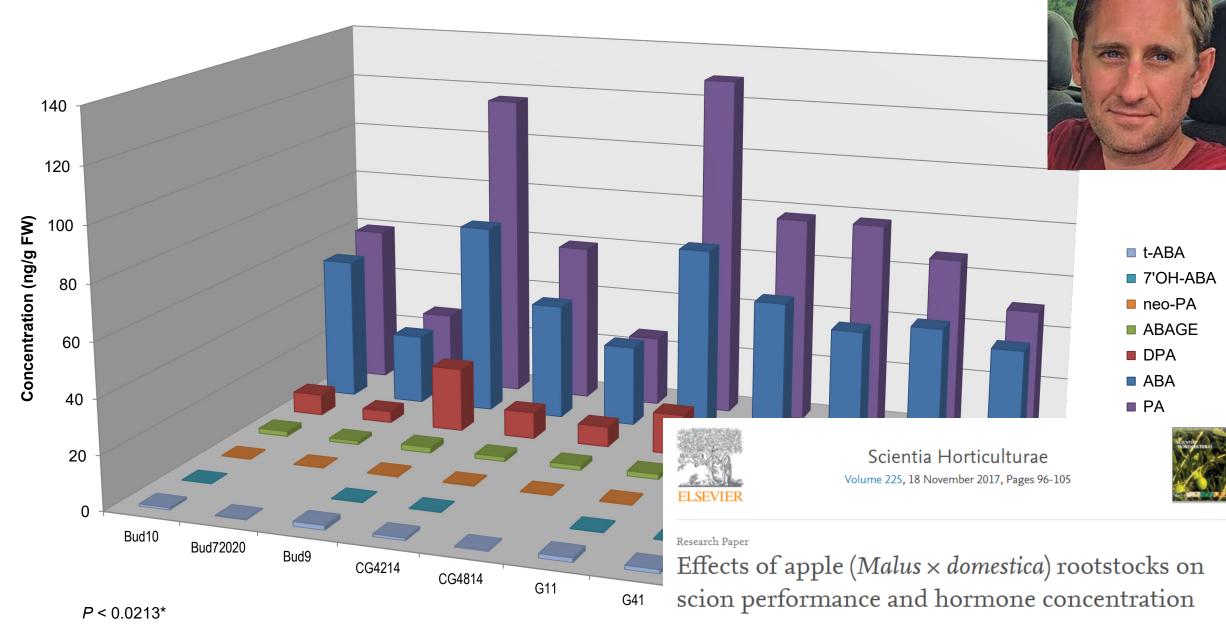




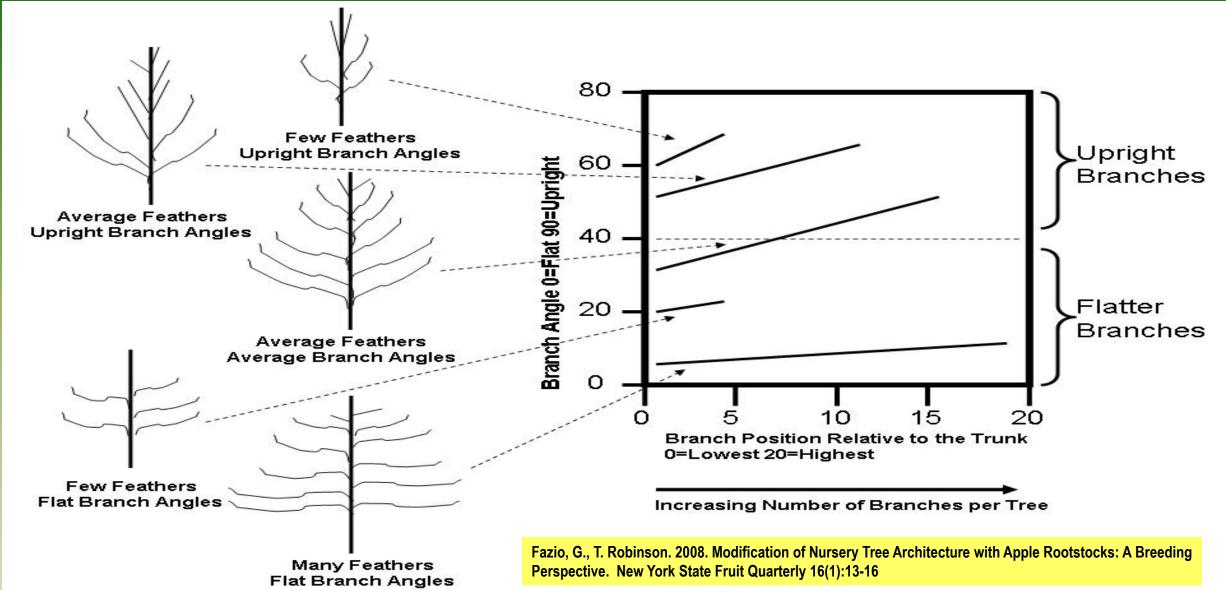




ABA and ABA catabolites content in apple tree xylem tissue under different rootstocks



Some rootstocks can induce more feathers, modify branch angles

















Apple Rootstock Breeding Program
Plant Genetic Resources Unit, Geneva, NY

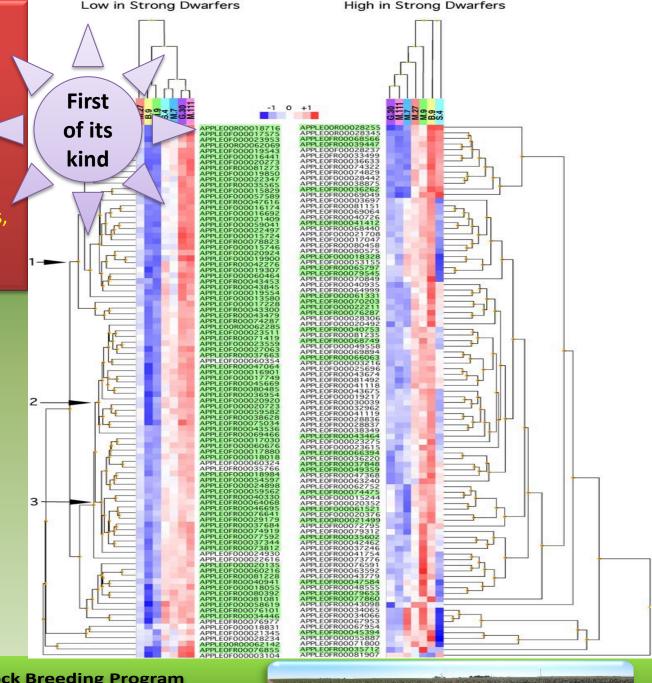


Rootstock-regulated gene expression patterns in apple tree scions

Philip J. Jensen, Izabela Makalowska, Naomi Altman, Gennaro Fazio, Craig Praul, Siela N. Maximova, Robert M. Crassweller, James W. Travis, Timothy W. McNellis

Tree Genetics & Genomes (2010) 6:57–72

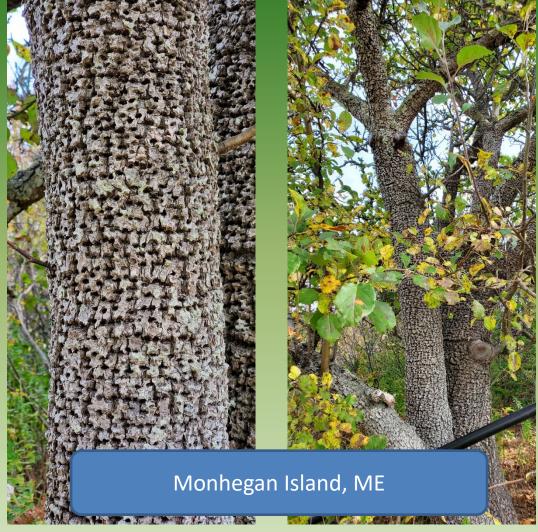
- How do different root(stock) genotypes communicate with scion tissues such that they modify global and specific gene expression of the same scion in a unique way?
- Same Gala Scion
- Based on Nimblegen Apple EST Chip
- 26,020 unigene contigs
- 60 mer oligonucleotides
- 3-6x internal replication





Apple Trees and Woodpeckers







Color, Firmness, Maturity, Sugar, Size are affected by Apple Rootstocks





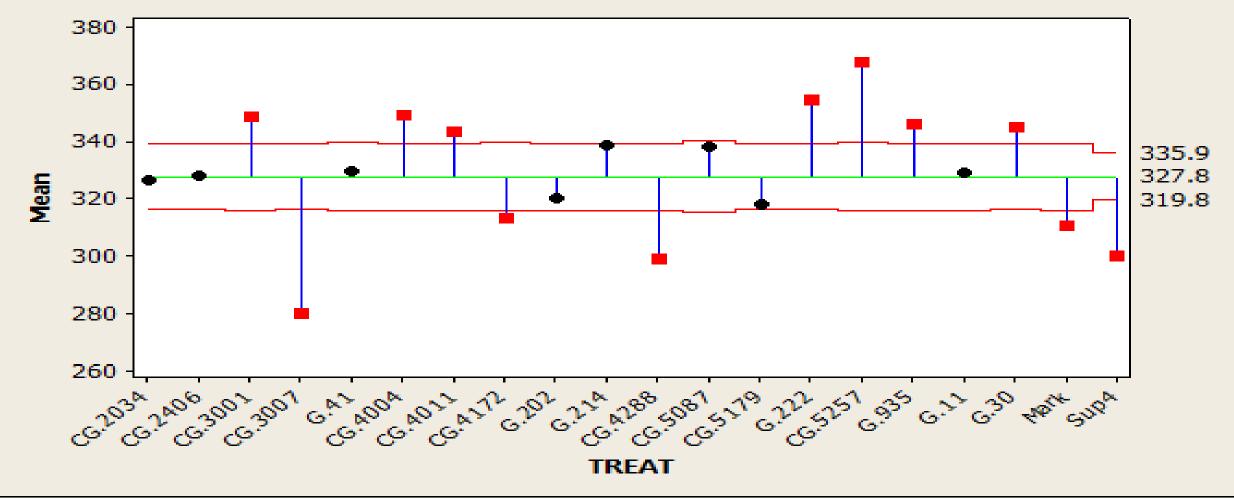




2012 Fruit Size Data, Auvil Fruit Farm Vantage, WA

Aztec Fuji Mean Fruit Weight (Grams)

Alpha = 0.05



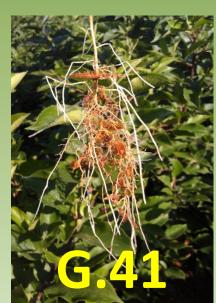


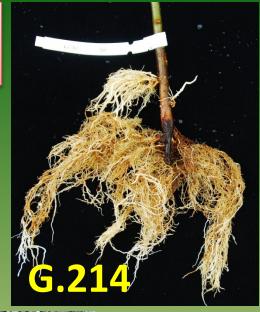


What About Root Research?

- "Underground" research often gets ignored.
- Yet root systems perform most of the "heavy lifting" in rootstocks.
- Employed traditional and "modern" shovelomics to understand connection between root phenotypes and tree performance.
- Experiments include pH effects on root systems, metabolomics and transcriptomics.



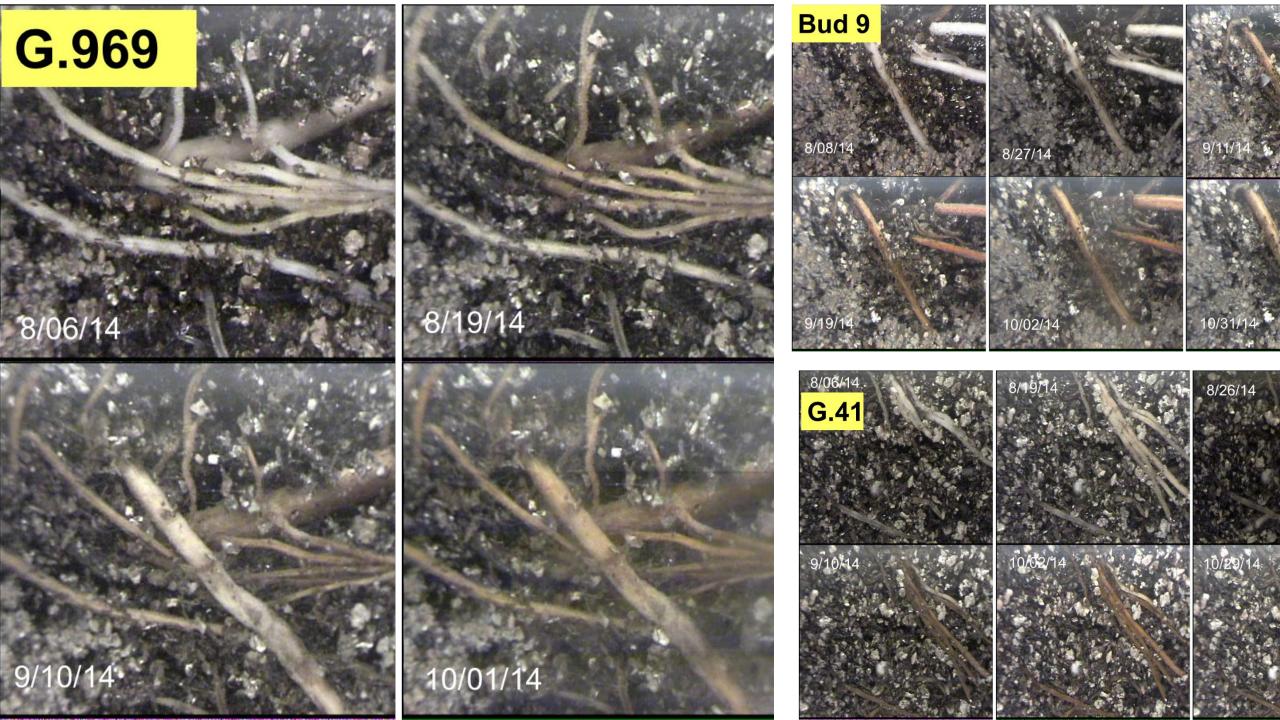










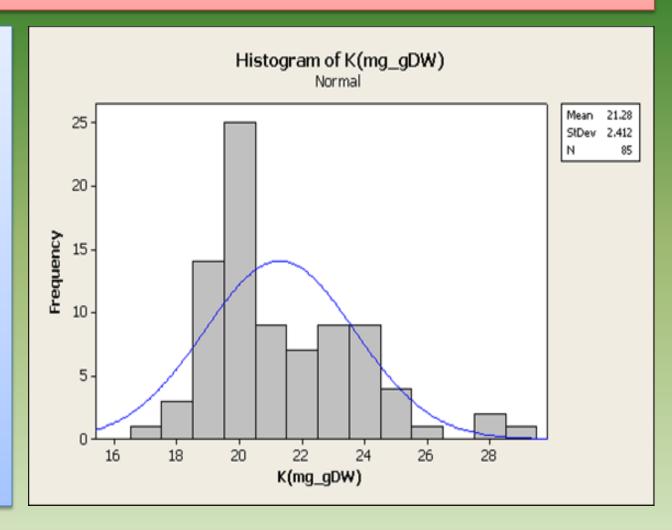






What sparked our interest in root mediated ionomics?

- Apple rootstocks response/interaction to a range of soil conditions (pH, water, soil borne diseases, soil type)
- Possibility to mitigate fruit disorders associated with nutrient deficiencies (calciumbitterpit)
- Possibility to improve efficiency of fertilizer applications

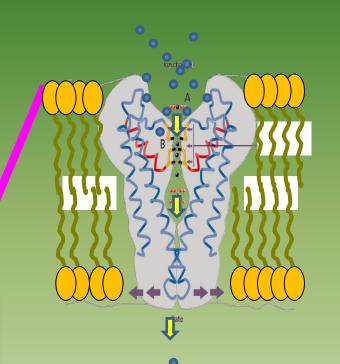






Journey of nutrients from soil to scion

Different sinks competing for same resources





Different apple rootstocks genotypes may possess different absorbance and/or transport efficiencies.









Some factors influencing "specific" absorbance and conductance (transport)

Absorbance

- Co-absorption
- Root exudates
- Root structure
- Root turnover
- Root half-life
- Root exploration index
- Root symbiotic and pseudosymbiotic associations (mycorrhizae)

Conductance

- Applies to any substance transported in vascular tissues
- Channels
- Chaperones
- Active vs. passive
- Vessel size, shape
- Pressure
- Gradient
- Co-transport





Aspects of Applied Biology 119, 2013 Fruits and Roots: A Celebration and Forward Look

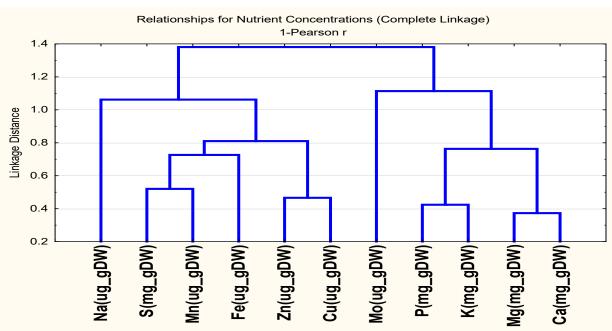
Phenotypic Diversity and QTL Mapping of Absorption and **Translocation of Nutrients by Apple Rootstocks**

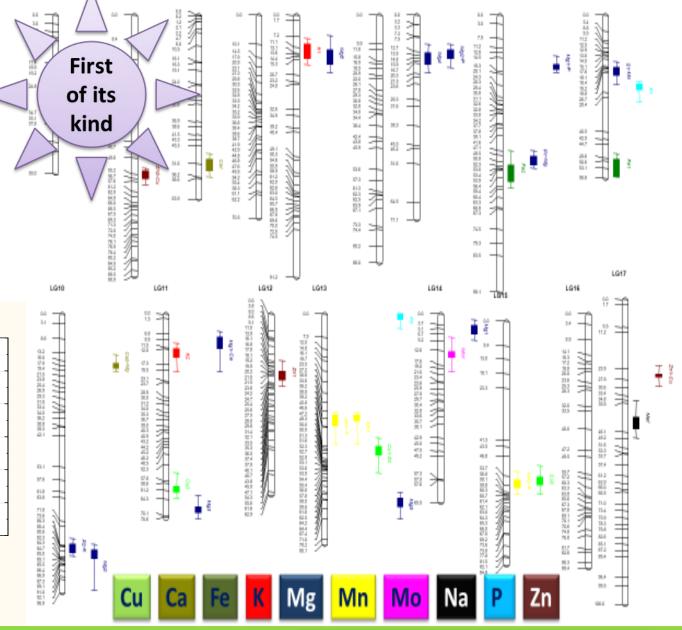
By GENNARO FAZIO¹, DARIUS KVIKLYS², MICHAEL A GRUSAK³ and TERENCE ROBINSON4

¹Plant Genetics Resources Unit, USDA-ARS, Geneva, NY ²Institute of Horticulture, Lithuanian Research Center for Agriculture and Forestry, Babtai, Lithuania

³USDA-ARS Children's Nutrition Research Center, Department of Pediatrics, Baylor College of Medicine, Houston, Texas

⁴Dept of Horticultural Sciences, NYSAES, Cornell University, Geneva, New York Corresponding Author Email: gennaro.fazio@ars.usda.gov







Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY

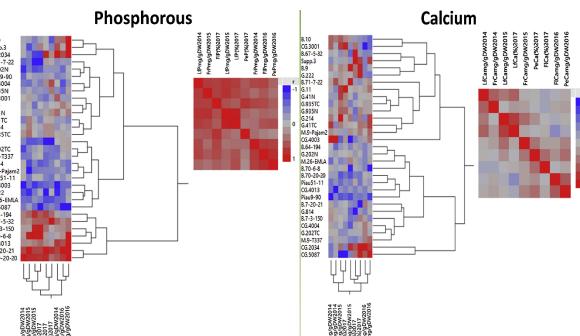


Scientia Horticulturae

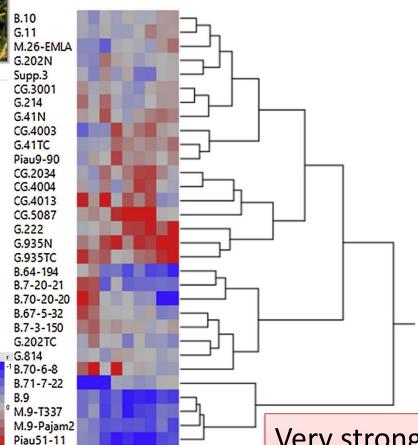
Volume 266, 10 May 2020, 108477

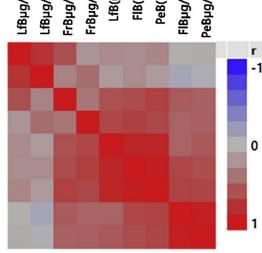
I. Mineral nutrient profiles and relationships of 'Honeycrisp' grown on a genetically diverse set of rootstocks under Western New York climatic conditions

Gennaro Fazio a, b R M, Jaume Lordan b, c, Michael A. Grusak d, Poliana Francescatto b, Terence L. Robinson b







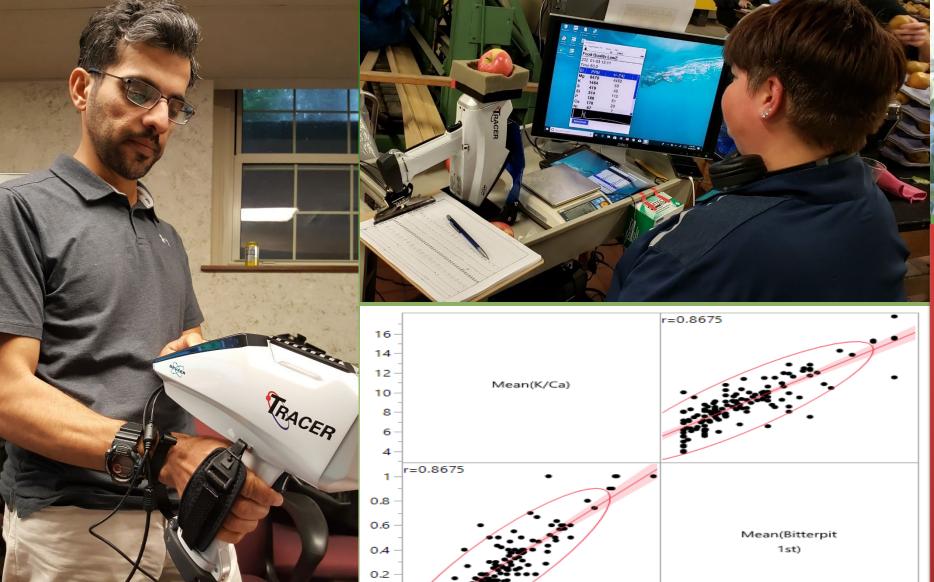


Very strong evidence that some nutrient profiles are genetically controlled by the rootstock and consistent year over year.



Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY





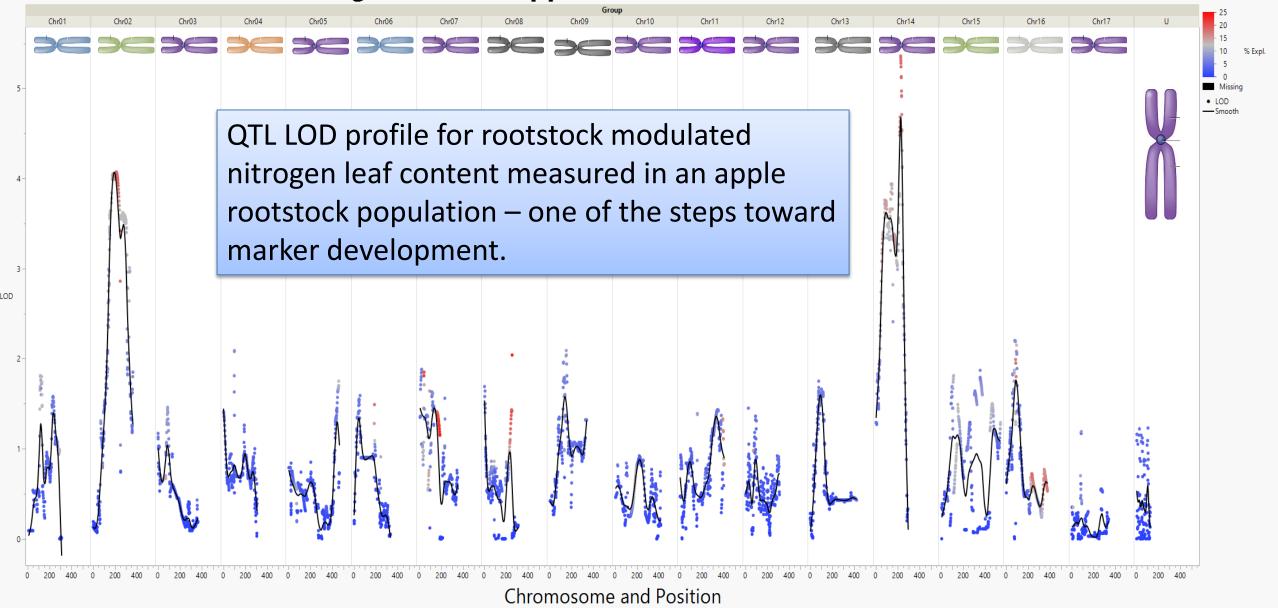


Bitter Pit of Honeycrisp apples is affected by many variables including some that are modulated by rootstocks: Nutrient Balance (IONOMICS) involving K, N, Mg, and Ca. Crop load, and some responses to climate.

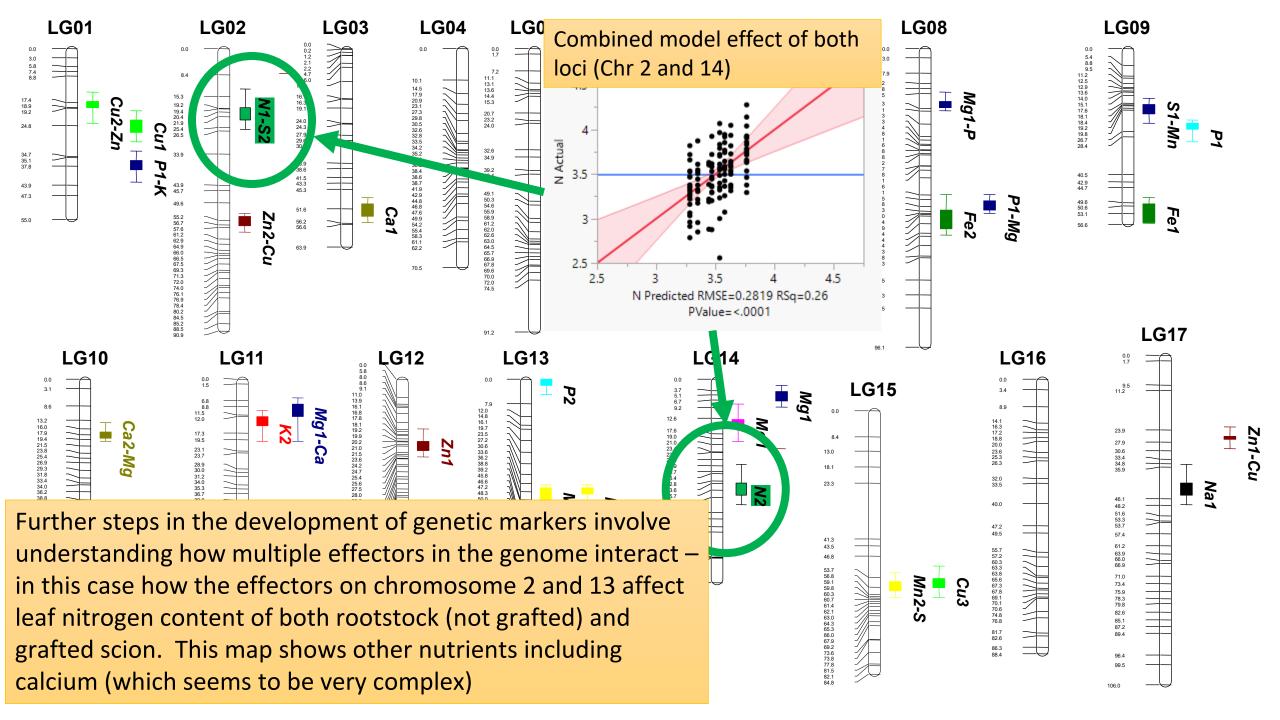




Nitrogen QTLs in Apple Rootstock Chromosomes

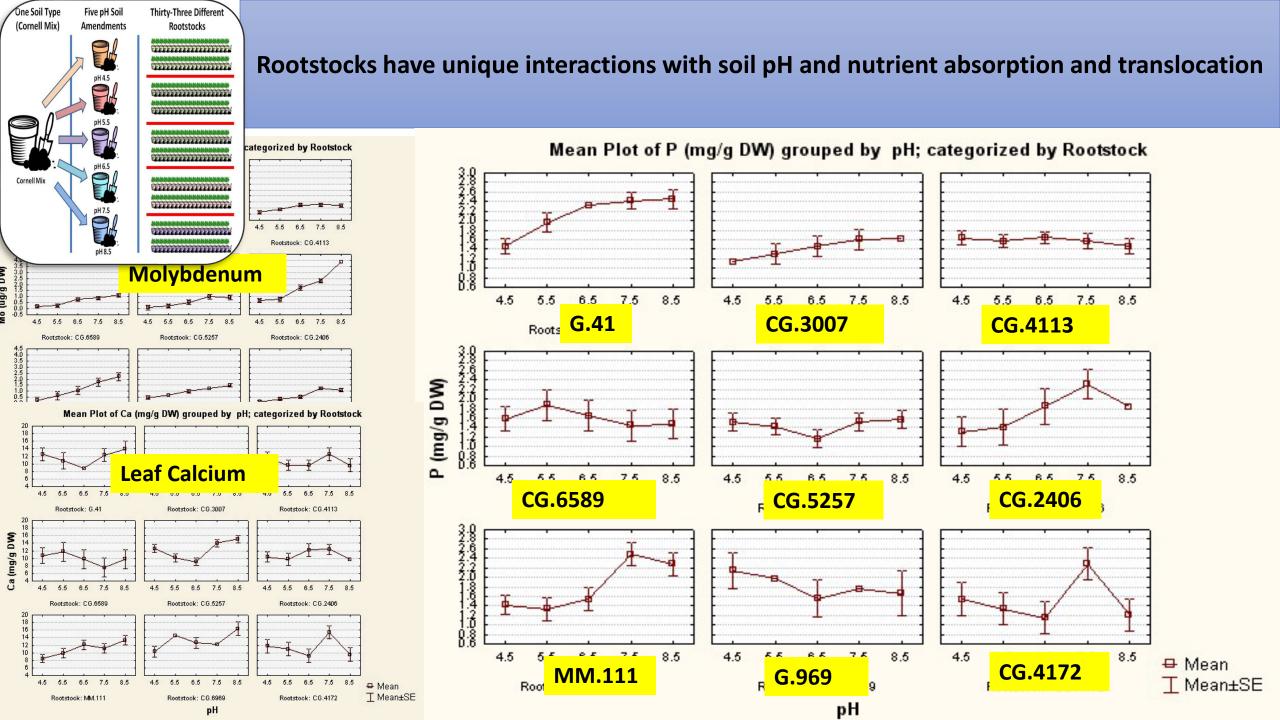






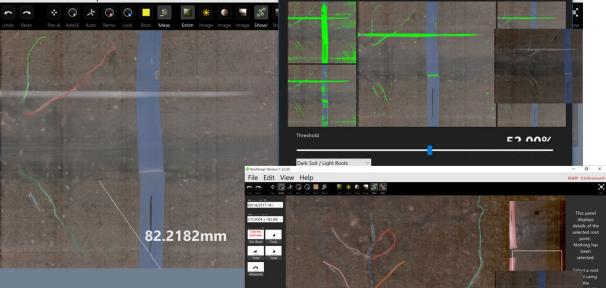
Geneva 213 and Geneva 214 at Cameron Nursery in Eltopia, WA









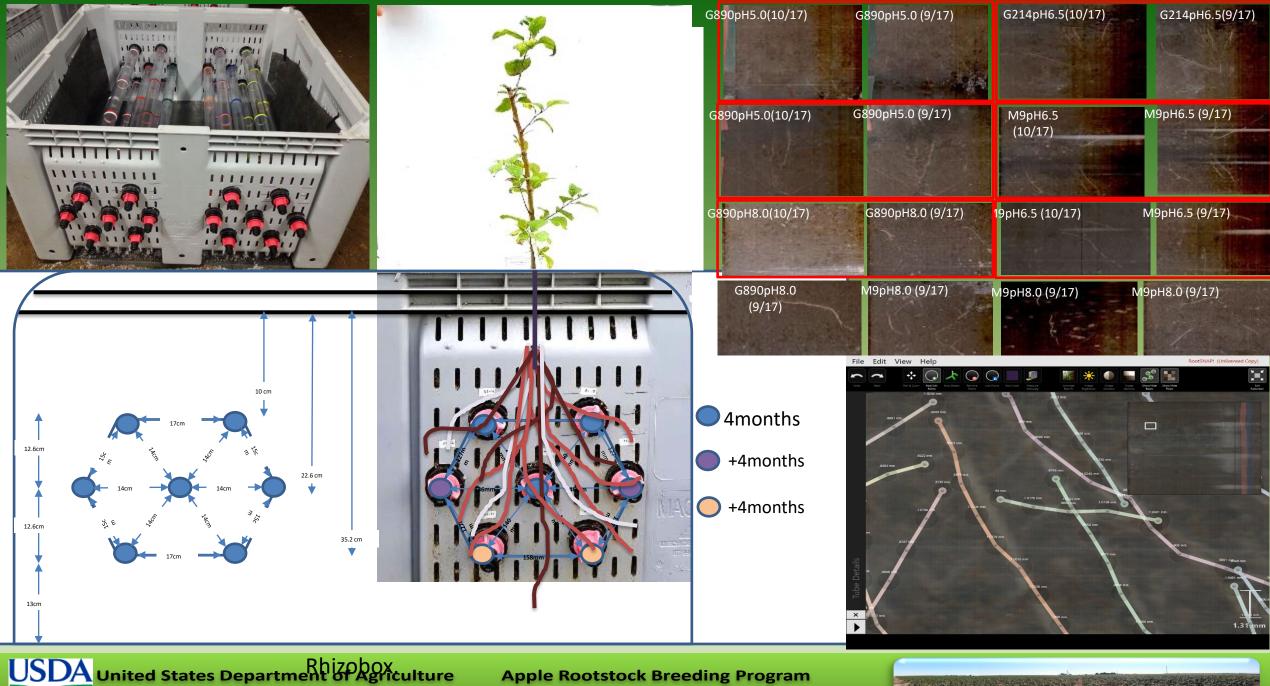






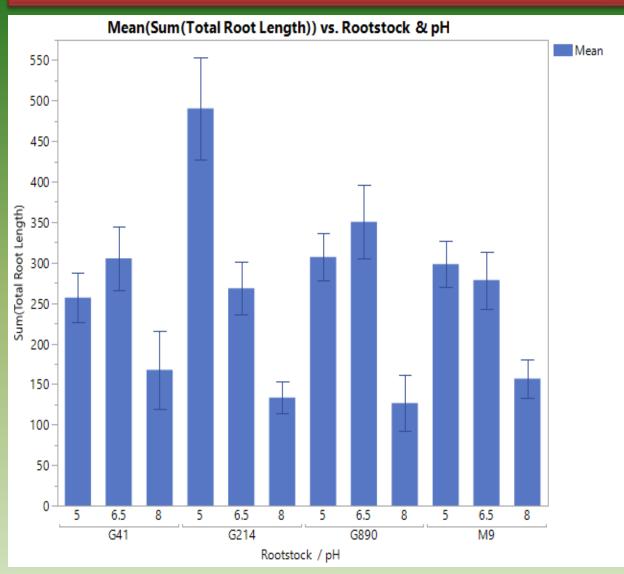
Apple Rootstock Breeding Program
Plant Genetic Resources Unit, Geneva, NY

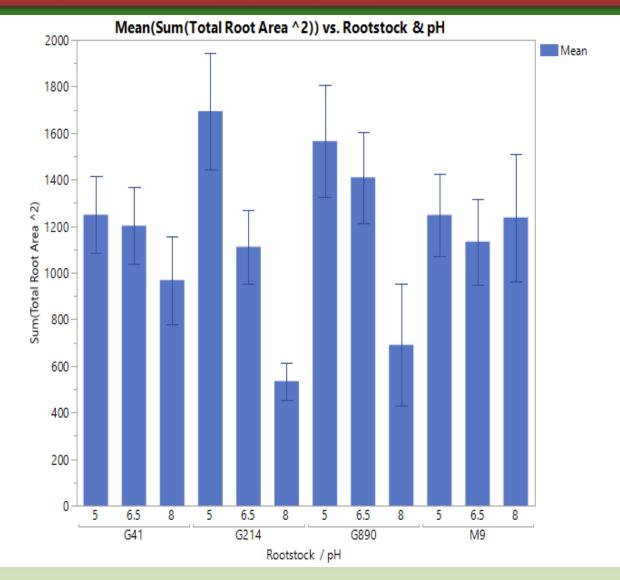




Agricultural Research Service

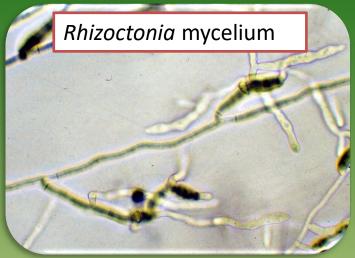
Minirhizotron (Response to soil pH)

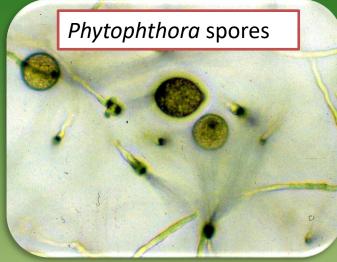






Replant Disease Tolerance of Geneva Rootstocks





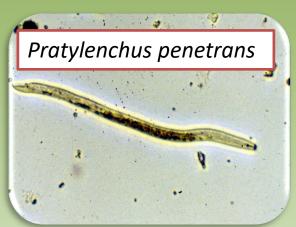
Apple Replant Disease: Role of Microbial Ecology in Cause and Control

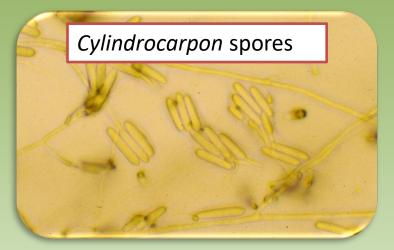
Mark Mazzola¹ and Luisa M. Manici²

¹Tree Fruit Research Lab, U.S. Department of Agriculture, Agriculture Research Service, Wenatchee, Washington 98801; email: mark.mazzola@ars.usda.gov

²Agricultural Research Council (CRA), Research Centre for Industrial Crops, 40129 Bologna, Italy; email: luisa.manici@entecra.it



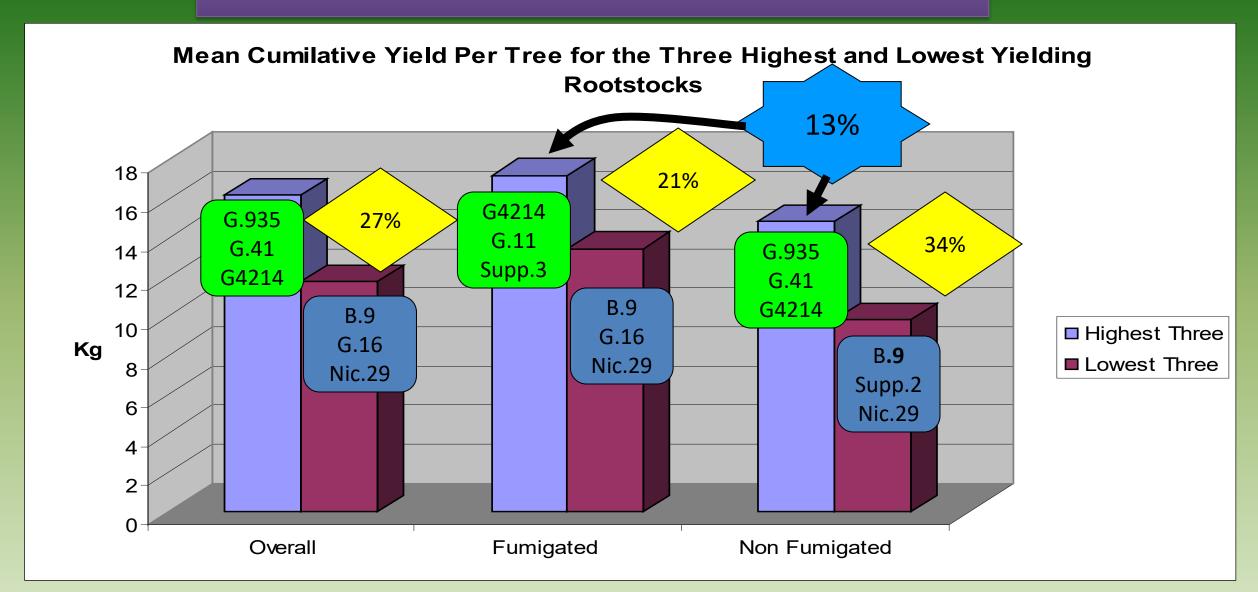








WAPATO REPLANT TRIAL LOCATION



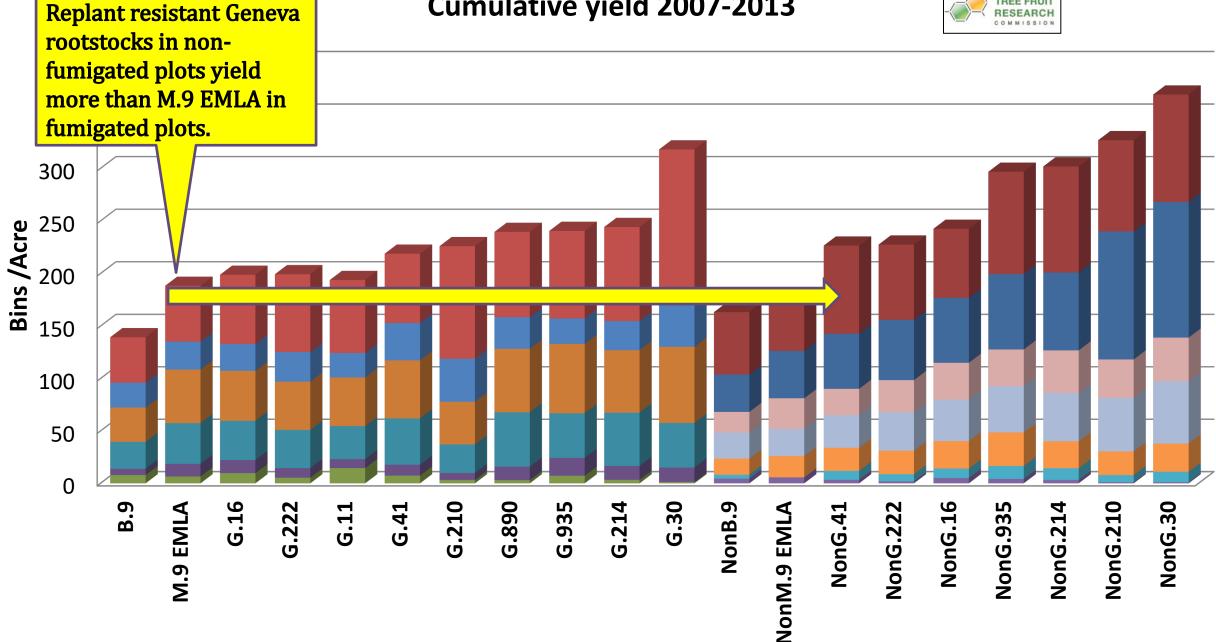






'06 Wapato Gala Geneva Rootstock Trial Cumulative yield 2007-2013





Replant tolerance seems to apply in many apple growing regions worldwide





Productivity per hectare of cv. MaxiGala grafted on different rootstocks in **replanting area**

Rootstocks	Yield (t/ha)		cumulative	
	2016	2017	t/ha	
M.9	11,21	32,63	43,84	
G.213	19,52	52,76	72,28	
G.202	5,19	36,55	41,74	
G.757	7,79	37,43	45,22	
G.814	5,8	47,81	53,61	

Planting density 3,571 plants per hectare (0,7 x 4,0 m)





Apple Replant Disease: Role of Microbial Ecology in Cause and Control

Annual Review of Phytopathology

Vol. 50: 45-65 (Volume publication date September 2012)

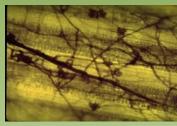
First published online as a Review in Advance on May 1, 2012

DOI: 10.1146/annurev-phyto-081211-173005

Mark Mazzola¹ and Luisa M. Manici²













Relationship between soil microbes and rootstocks

July 2004. Volume 264. Issue 1-2. pp 247-260

Rootstock genotype and orchard replant position rather than soil fumigation or compost amendment determine tree growth and rhizosphere bacterial community composition in an apple replant soil

Angelika Rumberger, Shengrui Yao, Ian A. Merwin, Eric B. Nelson, Janice E. Thies



Elucidating the molecular responses of apple rootstock resistant to ARD pathogens: challenges and opportunities for development of genomicsassisted breeding tools

Yanmin Zhu Gennaro Fazio & Mark Mazzola



Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY





Targeted Metabolic Profiling Indicates Apple Rootstock Genotype-Specific Differences in **Primary and Secondary Metabolite** Production and Validate Quantitative Contribution From Vegetative Growth

Rachel Leisso 1*, Dave Rudell 2 and Mark Mazzola 2

¹ Montana State University Western Agriculture Research Center, Corvallis, MT, United States, ² Physiology and Pathology of Tree Fruits Research, Agricultural Research Service (ARS), United States Department of Agriculture (USDA), Wenatchee, WA,

OPEN ACCESS

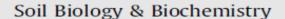
Edited by:

Philipp Zerbe,

Previous reports regarding rhizodeposits from apple roots are limited, and complicated by microbes, which readily colonize root systems and contribute to modify rhizodeposit metabolite composition. This study delineates methods for collection of apple rhizodeposits under axenic conditions, indicates rootstock genotype-specific differences nd validates the contributions of vagatative estimate to rhizodenesit quantity. D

Soil Biology & Biochemistry 113 (2017) 201-214





journal homepage: www.elsevier.com/locate/soilbio

ARTICLE Open Access

Genotype-specific suppression of multiple defense pathways in apple root during infection by Pythium ultimum

Yanmin Zhu¹, Jonathan Shao², Zhe Zhou³ and Robert E. Davis²



Abstract

The genotype-specific defense activation in the roots of perennial tree crops to soil borne necrotrophic pathogens remains largely unknown. A recent phenotyping study indicated that the apple rootstock genotypes B9 and G935 have contrasting resistance responses to infection by Pythium ultimum. In the current study, a comparative transcriptome analysis by Illumi na Solexa HiSeq 3000 platform was carried out to identify the global transcriptional regulation networks between the susceptible B.9 and the resistant G.935 to P. ultimum infection. Thirty-six libraries were sequenced to cover three timepoints after pathogen inoculation, with three biological replicates for each sample. The transcriptomes in the roots of the susceptible genotype B9 were reflected by overrepresented differentially expressed genes (DEGs) with downregulated patterns and systematic suppression of cellular processes at 48 h post inoculation (hpi). In contrast, DEGs with annotated functions, such as kinase receptors, MAPK signaling, JA biosynthesis enzymes, transcription factors, and transporters, were readily induced at 24 hpl and continued upregulation at 48 hpl in G.935 roots. The earlier and stronger defense activation is likely associated with an effective Inhibition of necrosis progression in G.935 roots. Lack of effector-triggered immunity or existence of a susceptibility gene could contribute to the severely disturbed transcriptome and susceptibility in B.9 roots. The identified DEGs constitute a valuable resource for hypothesis-driven studies to elucidate the resistance/tolerance mechanisms in apple roots and validating their potential association with resistance traits.

Metabolic composition of apple rootstock rhizodeposits differs in a genotype-specific manner and affects growth of subsequent plantings

Rachel Leisso*, David Rudell, Mark Mazzola

USDA-ARS Tree Fruit Research Laboratory, 1104 N. Western Avenue, Wenatchee, WA 98801, United States

ARTICLE INFO

Article history: Received 19 January 2017 Received in revised form 10 May 2017 Accepted 8 June 2017 Available online 17 June 2017

Keywords:

ABSTRACT

Apple replant disease (ARD) negatively impacts apple tree health and reduces crop yield in new orchards established on sites previously grown to the same or related species. Use of tolerant rootstock genotypes can diminish the growth limiting effects of ARD, and while current research characterizes differential root gene expression by ARD tolerance among genotypes, the potential role of genotype-specific rhizodeposits contributing to ARD tolerance has not been intensively examined. A Q-TOF LC/MS metabolic profiling approach targeting phenolic compounds was used to characterize water-soluble phenolic rhizodeposit metabolites collected from water percolated through the rhizosphere of apple rootstocks planted in pasteurized quartz sand. Four rootstock genotypes (two with ARD field tolerance, G935 and

Transcriptomic analysis of molecular responses in Malus domestica 'M26' roots affected by apple replant disease

Stefan Weiß1 · Melanie Bartsch1 · Traud Winkelmann1

Received: 15 August 2016 / Accepted: 23 March 2017 / Published online: 19 April 2017 © Springer Science+Business Media Dordrecht 2017

Key message Gene expression studies in roots of apple replant disease affected plants suggested defense reactions towards biotic stress to occur which did not lead to adequate responses to the biotic stressors.

Abstract Apple replant disease (ARD) leads to growth inhibition and fruit yield reduction in replanted populations and results in economic losses for tree nurseries and fruit producers. The etiology is not well understood on a molecular level and causal agents show a great diversity indicating that no definitive cause, which applies to the majority of cases, has been found out yet. Hence, it is pivotal to gain a better understanding of the molecular and physiological reactions of the plant when affected by ARD and later to overcome the disease, for example by developing tolerant

upregulated whereas for several genes metabolism lower expression was de verification of MACE data, candidate via RT-qPCR and a strong positive both datasets was observed. Comparis roots cultivated in ARD soil or v-irrad gests that typical defense reactions to take place in ARD affected plants but responding to the biotic stressors attack to the observed growth depressions in A

Keywords Biotic stress response - Ge Growth depression - MACE - Phytoalex Quantitative real-time PCR



Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY

CrossMark





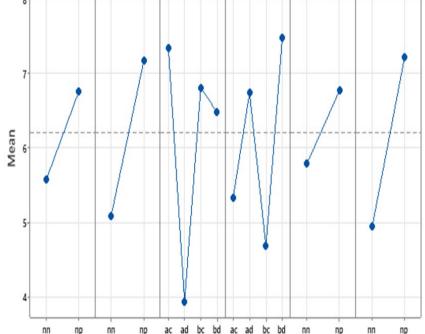
Journal of the American Pomological Society 77(1): 28-38 2023

Genetic Analysis of Resistance to Pythium ultimum a Major Component of Replant Disease in **Apple Rootstocks**

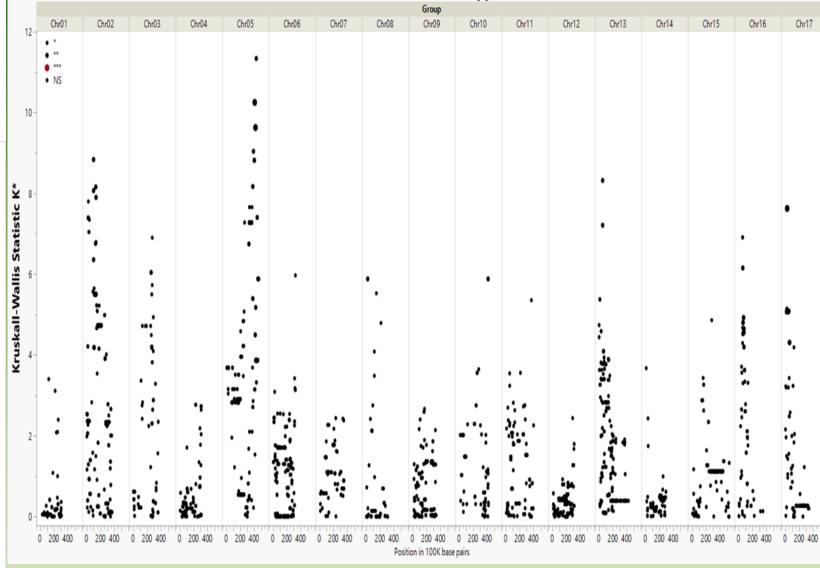
GENNARO FAZIO¹, MARK MAZZOLA^{2,3}, YANMIN ZHU²

Additional index words: apple root, soilborne pathogens, quantitative trait loci, plant resistance, allelic contribution

Main Effects Plot for PythiumScore Data Means Pyt Chr05 Pyt Chr13 Pyt Chr17 Pyt Chr16 Recoded Pyt. Chr17













Primary experiment. Determining the quantity and composition of apple rootstock rhizodeposits according to genotype Sub-experiment 3. Rhizodeposit validation of tree metabolites with axenically grown tissue culture plants Sub-experiment 2. Assessment of bacterial populations in the rhizosphere in combination with leaf area rhizodeposits Collection and measurements metabolic profiling of rhizodeposits Sub-experiment 1. pH measured Assessment of rhizodeposits/soil microbiome on next orchard soil treated with generation of trees rhizodeposits

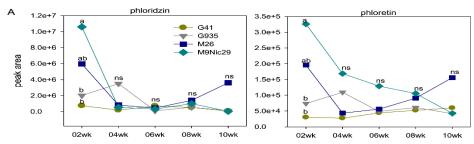


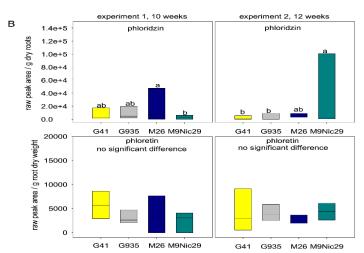
Soil Biology and Biochemistry

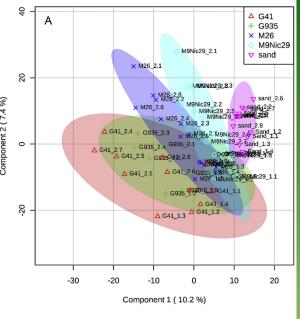
Volume 113, October 2017, Pages 201-214

Metabolic composition of apple rootstock rhizodeposits differs in a genotype-specific manner and affects growth of subsequent plantings

Rachel Leisso △ ☑, David Rudell, Mark Mazzola

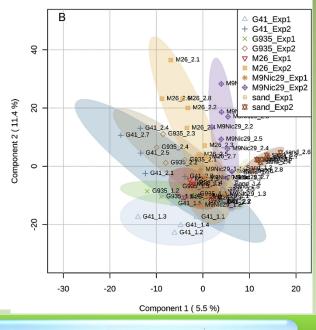




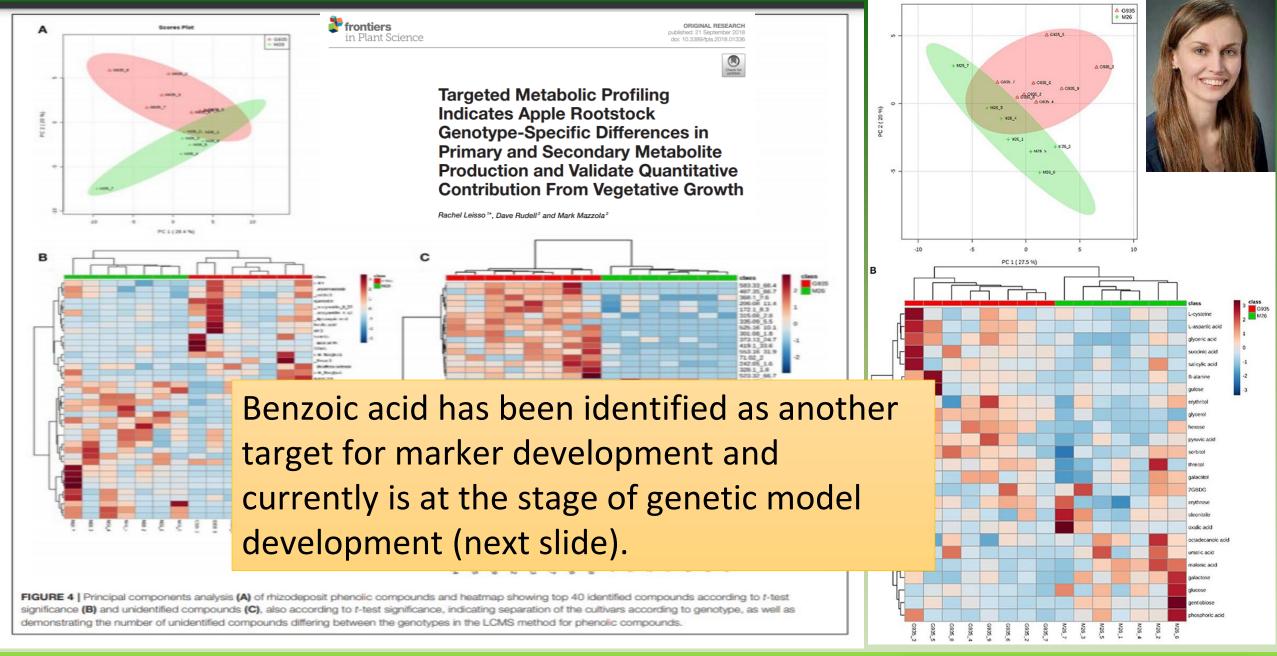


Scores Plot











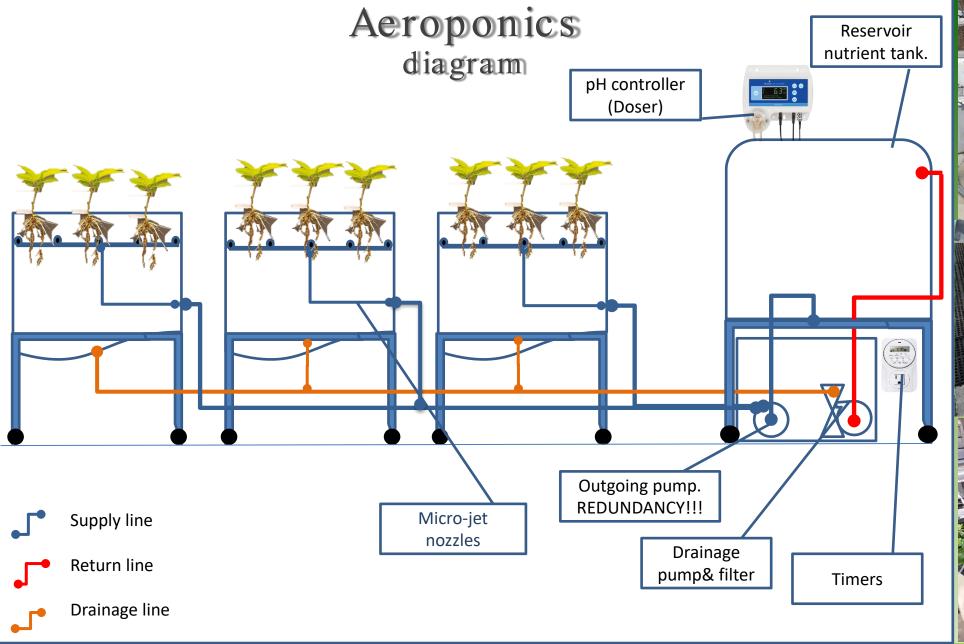
Aeroponics Systems to study apple roots















Treatments and Diagnostics Possible with Aeroponics

Integration with robotics will allow multiple automated diagnostics and treatments

- Mineral nutrients
- pH
- Temperature (cold or heat shock)
 with the addition of a transducer
- Plant growth regulators
- Root pathogens
- Salinity
- Drought

- Easy access roots RNA, gene expression
- Root growth
- Architecture
- Genotype specific root metabolites
- Disease resistance
- Nutrient induced architecture
- Root gas exchange and respiration











Malling 9 -> Ottawa 3 X Robusta 5







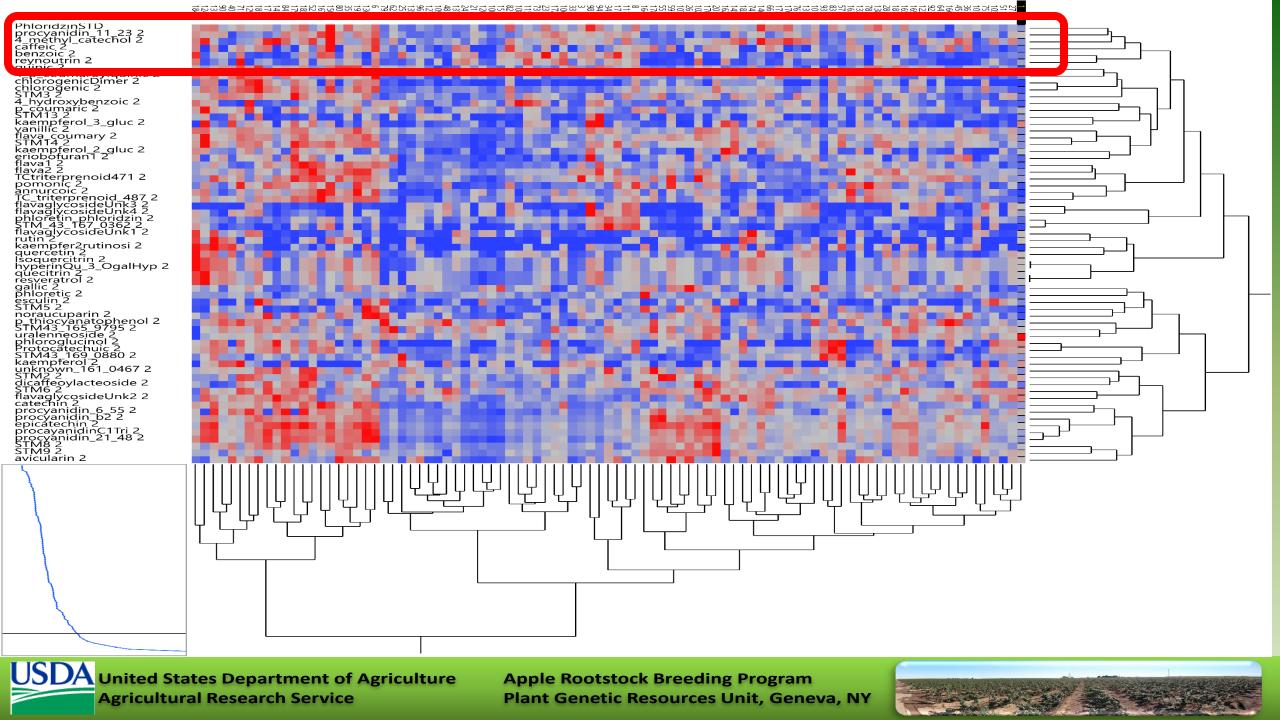


Apple root phenotypic diversity in aeroponics

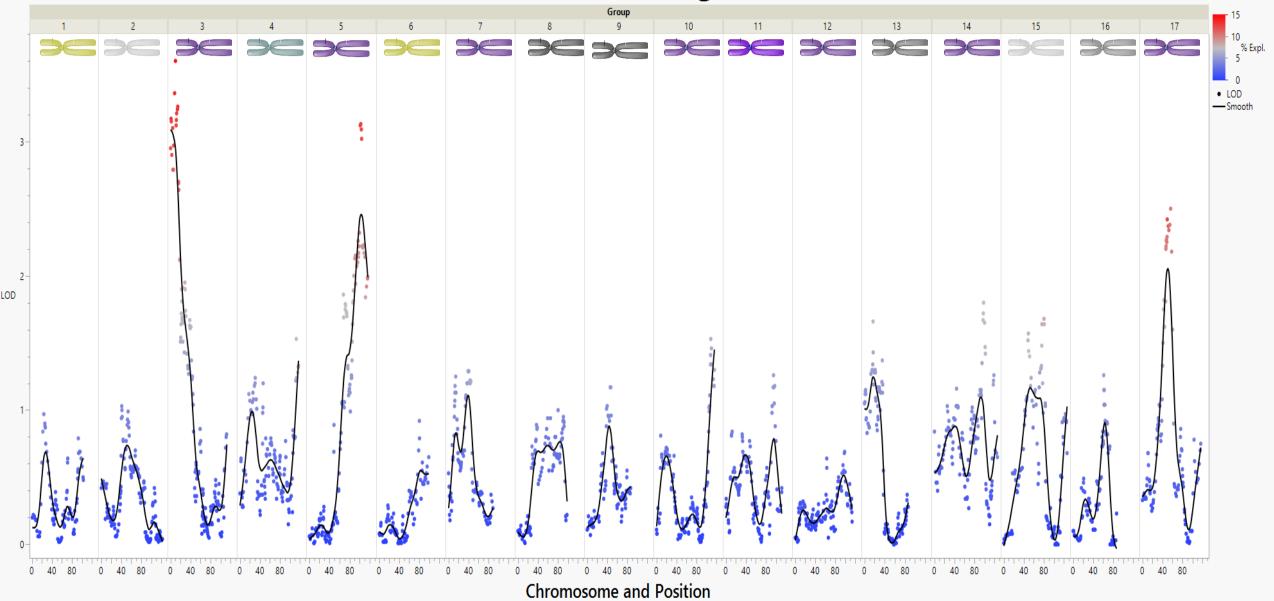




Histogram of Genotypic Means for Root Metabolites (Aeroponics) Mean(3,4-dihydroxybenzoic acid Mean(4-hydroxybenzoic acid) Mean((TC triterprend Mean(phloroglucinol) Mean((aucuparin)) sonnono ,20000000 Phenotypic diversity in metabolic compounds Mean((TC triterprenoid 471 1)) Mean(cinnamic acid) Mean((vanillic or 3-hydroxy-4-m Mean(chlorogenic acid) Mean(caffeic acid) Frequency ,80000000 MODODO Mean(procyanidin b2) Mean(flavanoidglycoside ID unkn Mean(epicatechin) Mean(benzoic acid) Mean(Isoquercitrin) ADDODDOO coonago BOODOOO *000000 cooooo ,0000000 Mean(hyperin (quercetin-3-O-gal Mean(resveratrol) Mean(kaempferol) Mean((annurcoic acid)) Mean(quecitrin) ADDODO accoccocc Sociologo



Benzoic Acid Marker Significance

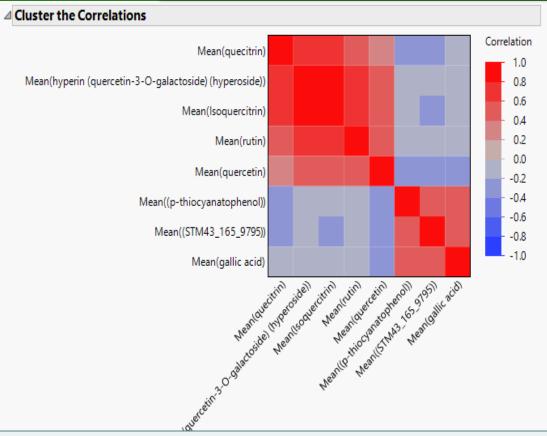








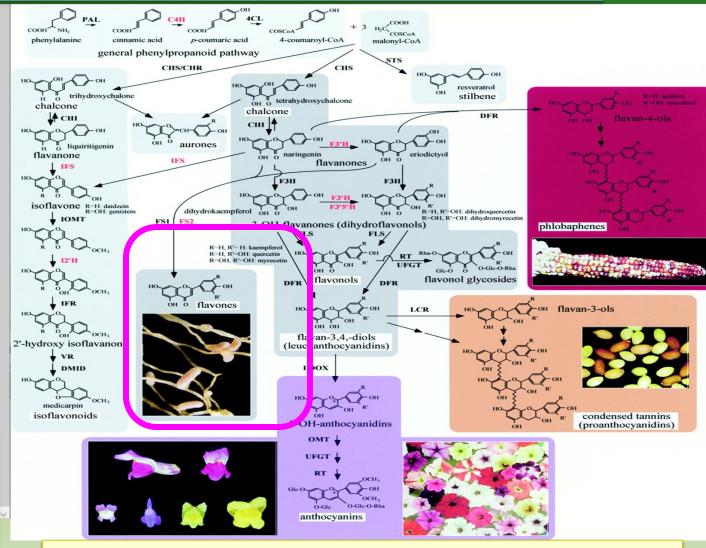
Root Isoquercitrin relationships and pathways



Quercetin 3-O-beta-D-glucofuranoside is a quercetin O-glucoside in which a glucofuranosyl residue is attached at position 3 of quercetin via a betaglycosidic linkage. It has a role as a metabolite. It is a beta-D-glucoside, a quercetin O-glucoside, a monosaccharide derivative and a tetrahydroxyflavone.

Reaction: UDP- α -D-glucose + quercetin \rightarrow H⁺ + UDP + quercetin-3-glucoside

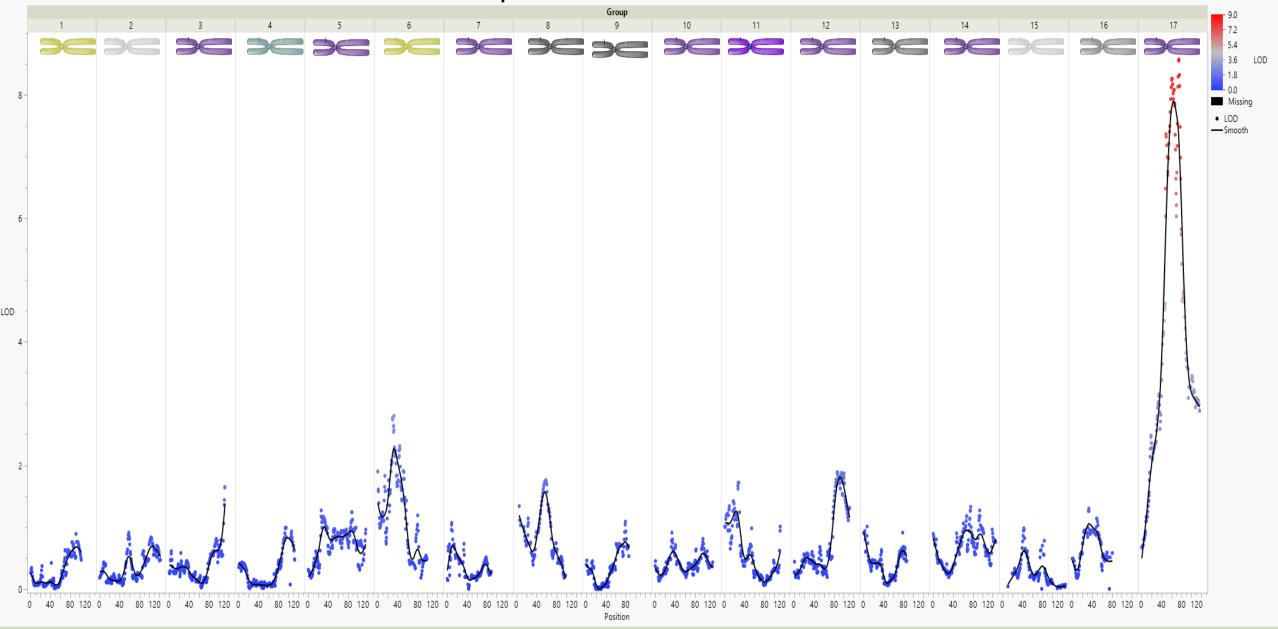
Source: https://pubchem.ncbi.nlm.nih.gov/compound/5484006



Plant Physiology June 2001 vol. 126 no. 2 485-493



Isoquercitrin LOD vs. LG Position

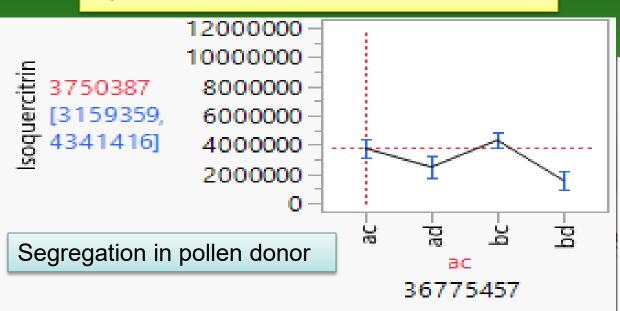


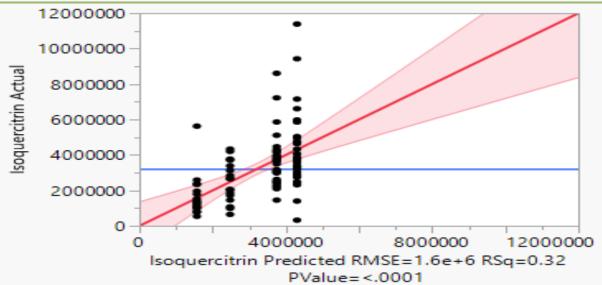






QTL Marker Effect Prediction





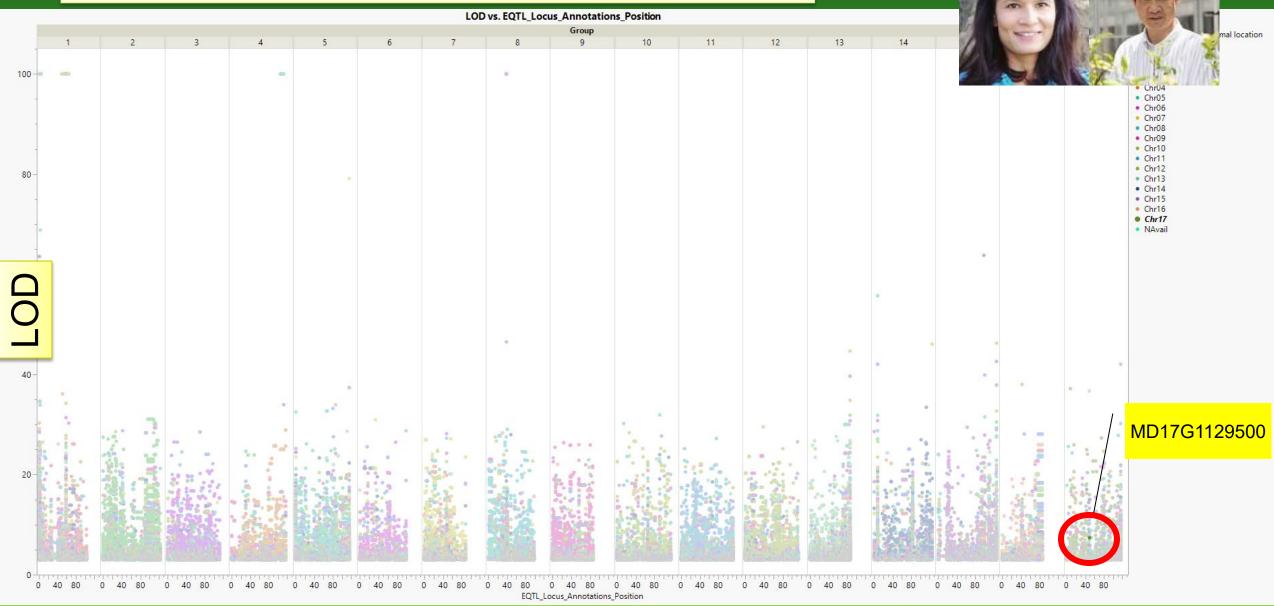
Best RNAseq RPKM Prediction

Predictor Screening

	Mean(Isoquercitrin)			
Predictor	Contribution	Portion		Rank ^
Mean(MD17G1129500)	1.558e+13	0.0734		1 ^
Mean(MD00G1021200)	1.069e+13	0.0503		2
Mean(MD09G1070100)	8.806e+12	0.0415		3
Mean(MD10G1312900)	7.996e+12	0.0376		4
Mean(MD16G1059400)	5.591e+12	0.0263		5
Mean(MD17G1115100)	4.87e+12	0.0229		6
Mean(MD12G1150200)	4.484e+12	0.0211		7
Mean(MD17G1150400)	4.109e+12	0.0193		8
Mean(MD17G1108400)	3.108e+12	0.0146		9
Mean(MD15G1234700)	2.914e+12	0.0137		10
Mean(MD01G1041500)	2.712e+12	0.0128		11
Mean(MD00G1054500)	2.622e+12	0.0123		12
Mean(MD10G1265400)	2.57e+12	0.0121		13
Mean(MD08G1199600)	2.278e+12	0.0107		14



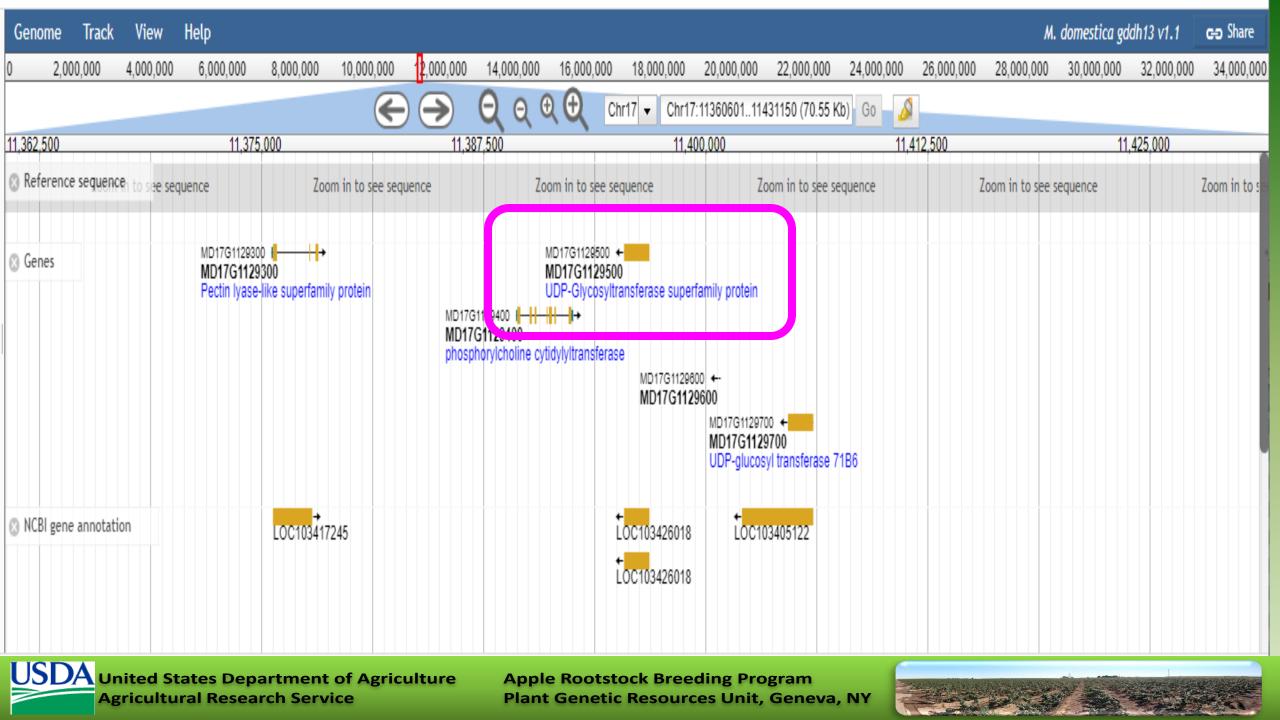
Sand Culture Root Gene Expression QTLs

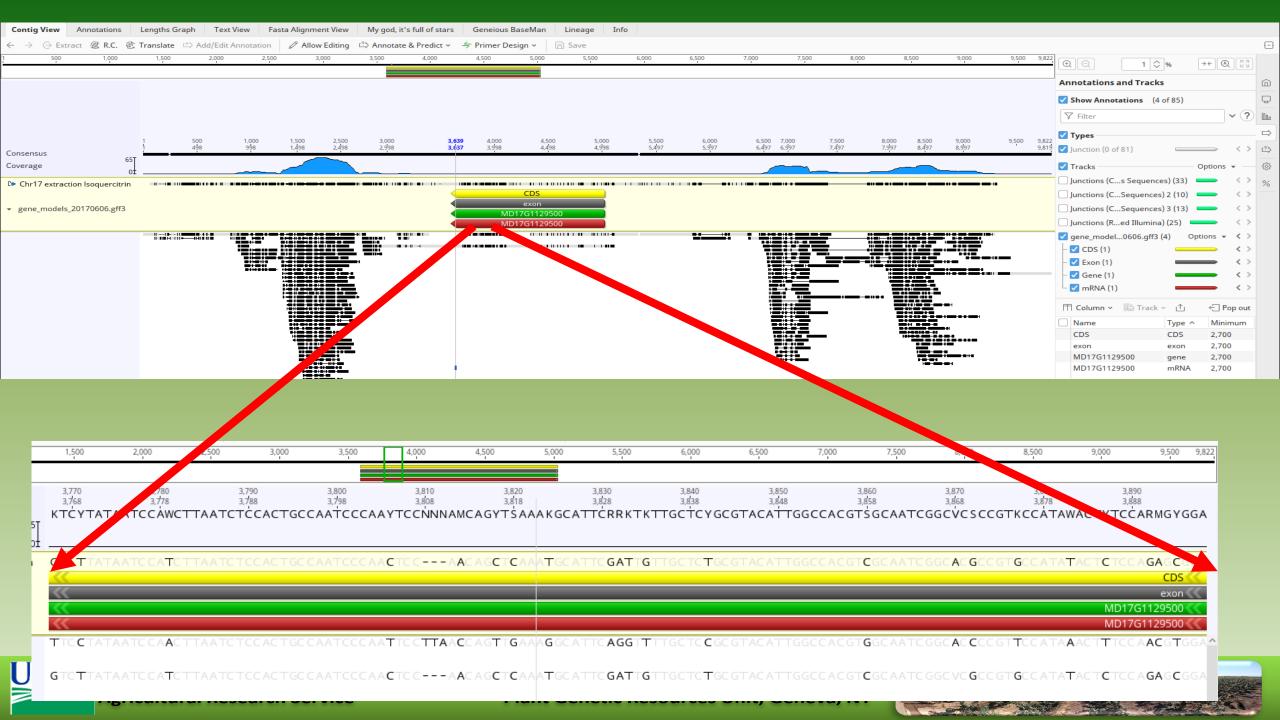


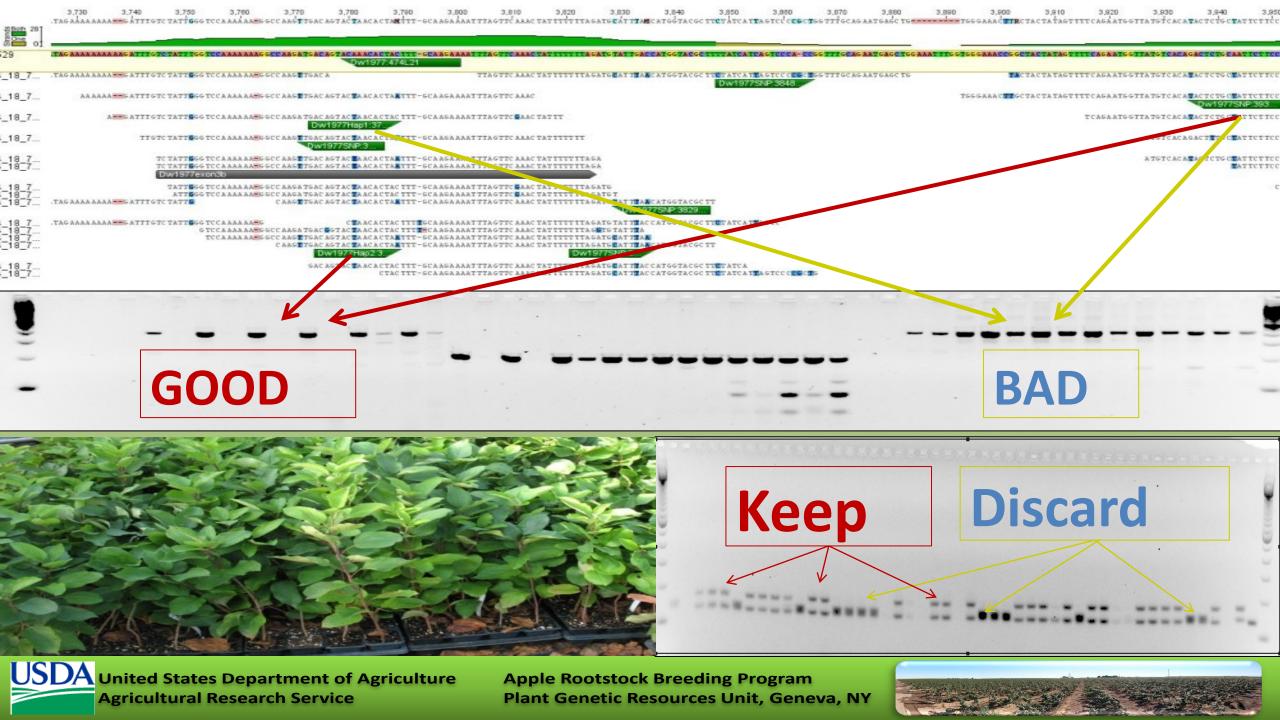


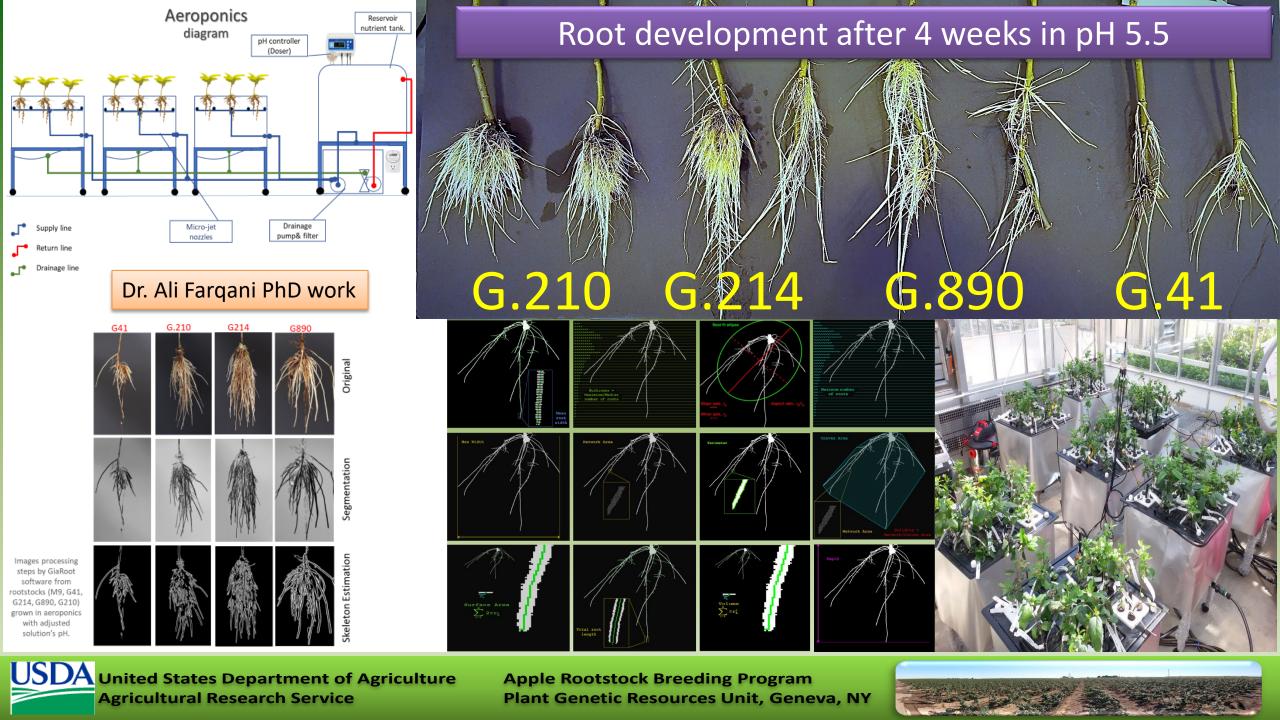


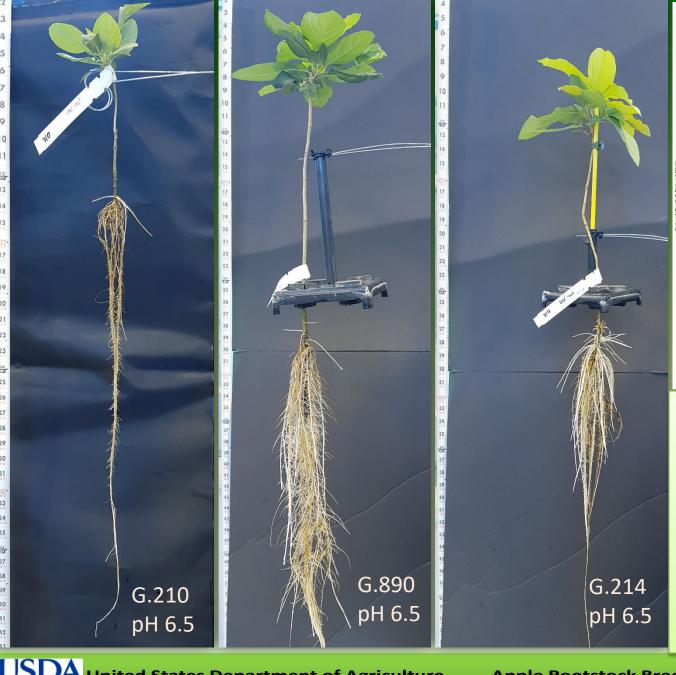


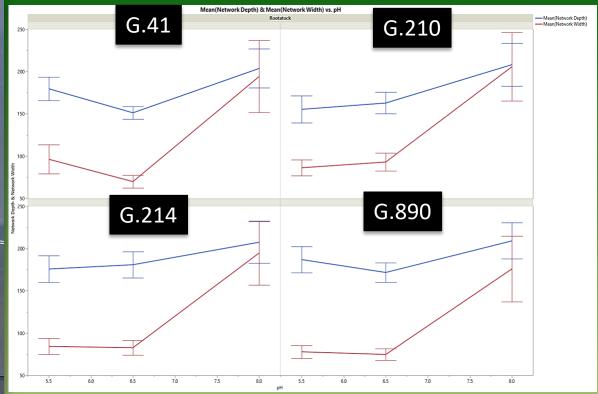












Effect of solution pH on network depth and width in (mm) on four Geneva rootstocks grown in aeroponics system in 2018.

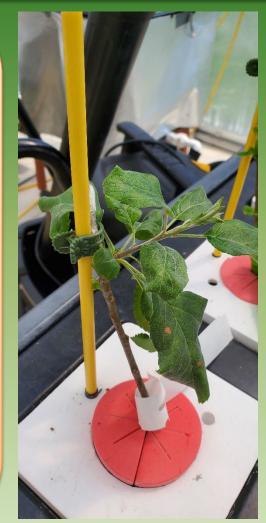


Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY



What is the molecular mechanism that is causing the virus hyper-sensitivity in some Geneva rootstocks?

- Purchased uniform virus tested (clean) micropropagated G.935, G.890, G.969, G.213 rootstocks from Sierra Gold
- Transferred rootstocks to aeroponic system
- Chip budded 10 trees of each rootstock with "dirty RRHC" and 10 with "clean RRHC"
- Grew trees, collected data and root tissues at different time points for gene expression analysis.





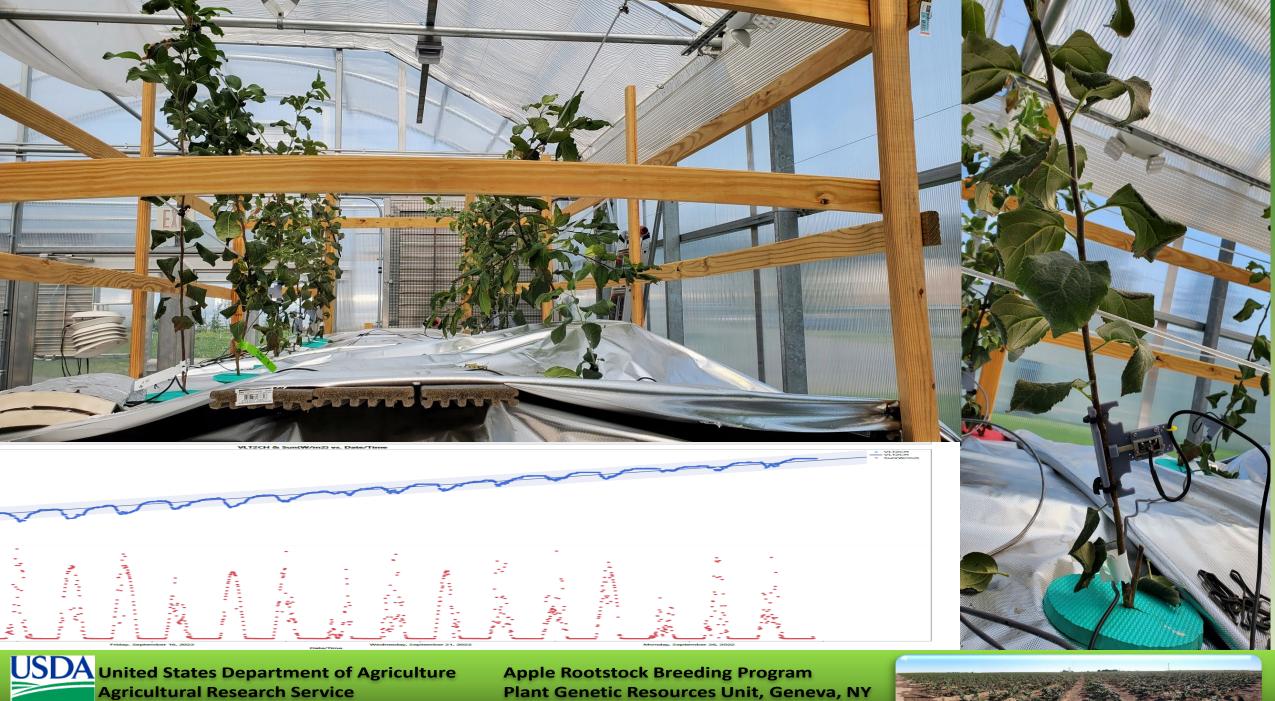








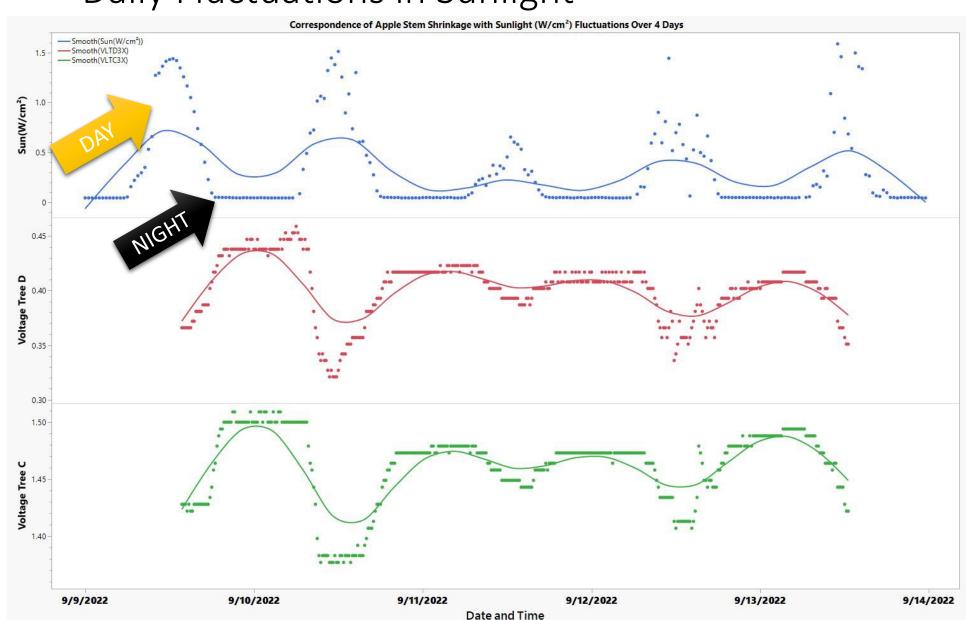


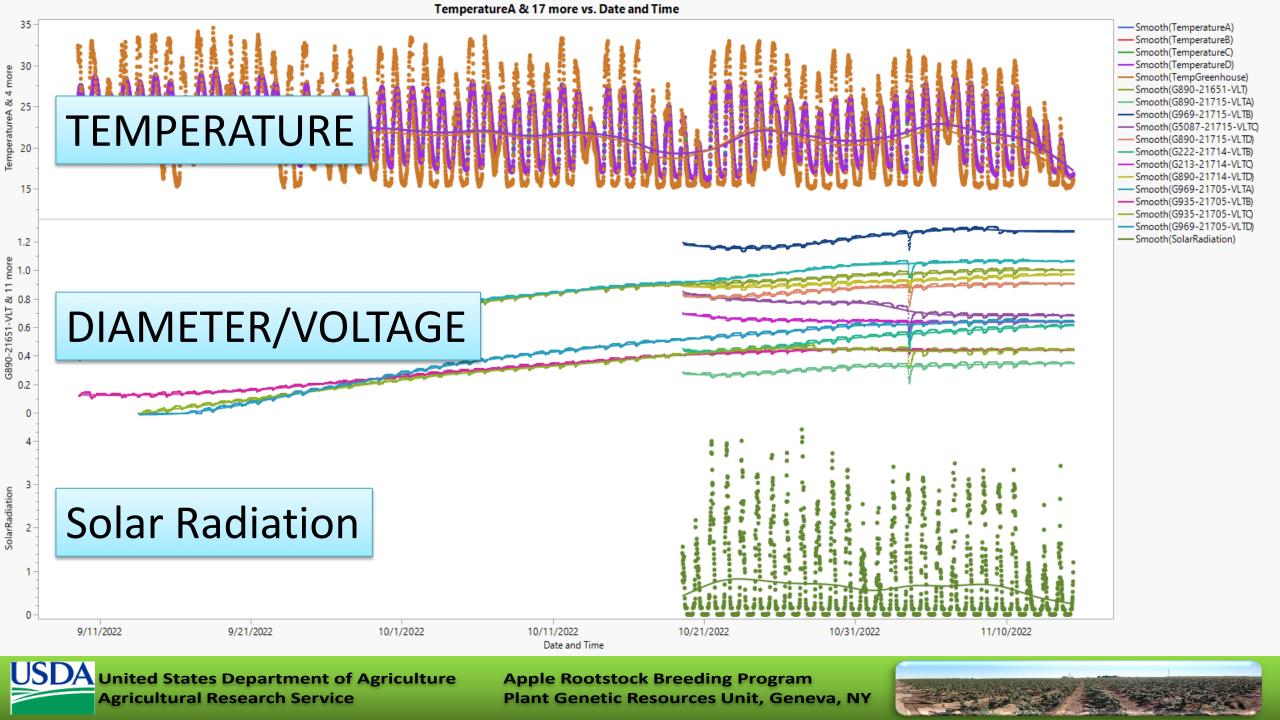




Correspondence Between Fazio Lab Dendrometer Voltage Reading and Daily Fluctuations in Sunlight

- Dendrometer designed and 3D printed by Fazio
- Dendrometer is a linear potentiometer that detects movements of the piston as changes in voltage.
- Attached to Spectrum Watchdog Data Logger
- Voltage changes in linear potentiometer can detect movement down to 10 microns
- Swelling and shrinking of stems (100 micron) correspond to evapotranspiration correlated with sunlight
- Cloudy, rainy days (September 11 and 12) are clearly sensed by apple trees





Current and Future Directions

- Water availability and climate change.
- Integration with robotics, remote sensing and training systems.
- Interactions between apple rootstocks and apple viruses.
- Designer rootstock: Pairing and Matching.
- Woolly Aphid resistance
- Rhizosphere composition.
- And more....



















Given the high demand for disease resistant, productive Geneva Rootstocks, nurseries (Brent Smith of TRECO) are using additional propagation methods (softwood cuttings) to make as much material as possible to satisfy orders.









Apple Rootstock Breeding Program Plant Genetic Resources Unit, Geneva, NY



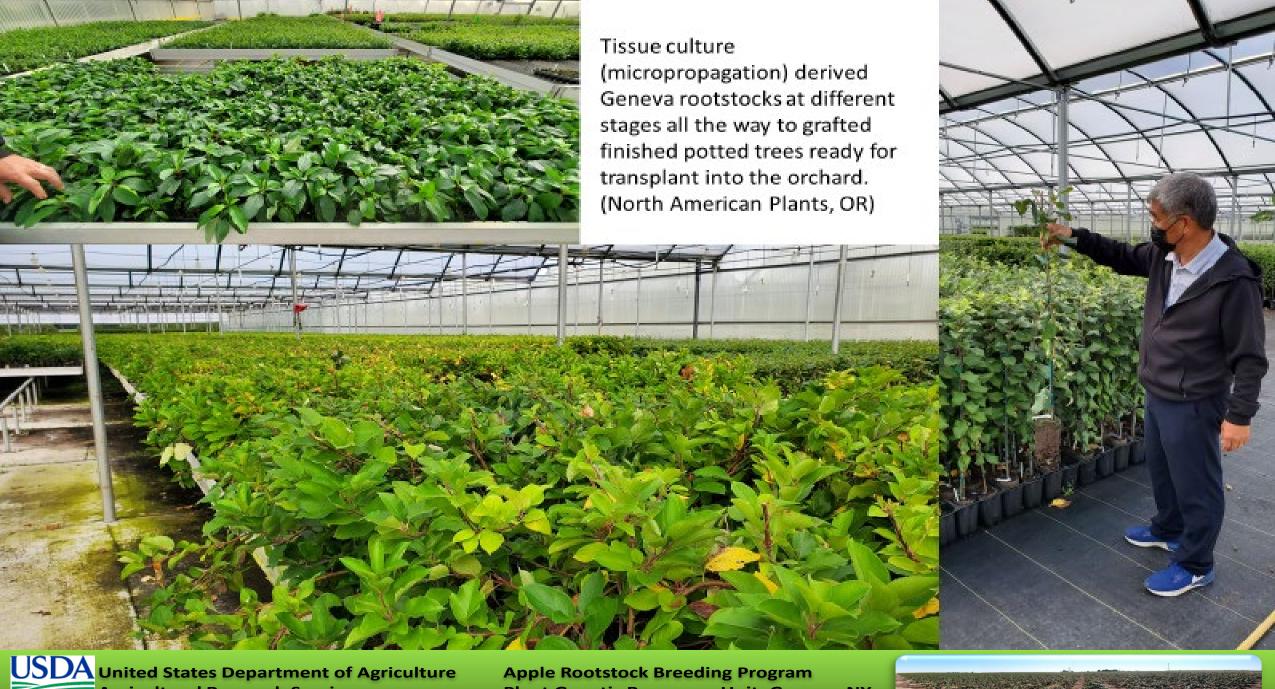




Apple trees raised in pots and apple rootstock propagation beds at Kit Johnston Nursery in Oregon

























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